



QUOTATION

REFURBISHMENT OF ABLUTION FACILITIES AT ECDPWI DISTRICT OFFICE, KOMANI

CHR5-23/24-0015

NAME OF COMPANY:

CSD Nr:

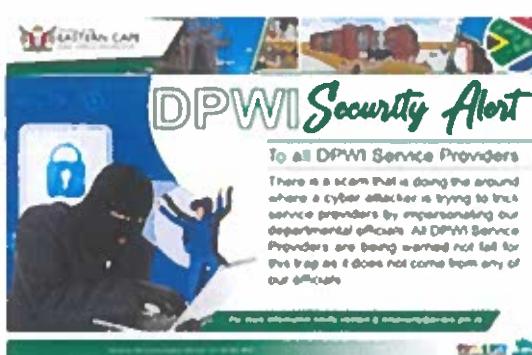
CRS Nr (CIDB):

CLOSING DATE: 28 NOVEMBER 2023

TIME: 11:00 am

ISSUED BY:

SUPPLY CHAIN MANAGEMENT UNIT
EASTERN CAPE DEPARTMENT OF PUBLIC WORKS & INFRASTRUCTURE
NO. 1 CREAMERY ROAD
OLD CPA BUILDING
KOMANI,
5320



Fraud, Complaints & Tender Abuse Hotline
0800 701 701 (toll free number)



THE TENDER



PART T1 TENDERING PROCEDURES



PART T1.1: TENDER NOTICE AND INVITATION TO TENDER



T1.1 Tender Notice and Invitation to Tender

The Eastern Cape Department of Public Works and Infrastructure invites contractors with a CIDB Grading of **2GB or Higher** in the following Class of works (GB) to tender for the **“Refurbishment of Abolition Facilities at ECDPWI District Office, Komani, CHR5-23/24-0015”** for a 3 months' contract. The contract will be based on the JBCC Edition 5.2 of 2018 and the Eastern Cape Public Works and Infrastructure will enter into a contract with the successful tenderer.

Only tenderers who have suitable experience and suitably qualified personnel in providing similar services to those that are required are eligible to submit tenders.

Bid documents are downloadable free of charge from the Department of Public Works and Infrastructure website (www.ecdpw.gov.za/tenders). Bid documents will be available on **13 NOVEMBER 2023**. No bid documents will be available at departmental offices.

There will be a non-compulsory briefing meeting on **22 NOVEMBER 2023**, at **No.1 Creamery Road, Old CPA Building, Kings Park, Komani**. Prospective bidders are to meet at foyer of the building at **11h00**.

Queries relating to the issue of these documents may be addressed in writing through email to: **Babalwa.Mshede@ecdpw.gov.za** for SCM enquiries, Technical enquiries: may be addressed in writing to **Simamkele.Titus@ecdpw.gov.za** for technical enquiries.

The closing time for receipt of tenders by the Eastern Cape Department of Public Works & Infrastructure is **11:00am on 28 NOVEMBER 2023**. **Bids must be deposited in the departmental bid box situated at NO.1 Creamery Road Kings Park, Old CPA Building, Komani**. Bid opening process will be open and results will be further published on the departmental website (www.ecdpw.gov.za/tenders)

It is the responsibility of the tenderer/s to ensure that bid documents are submitted on or before closing time and the correct location, as the department will not take responsibility of wrong delivery. Tenderers using courier services for delivery of their bid documents must ensure the delivery is at the correct place / location and time as the department will not be held responsible for wrong delivery. Not delivered to Departmental officials. The Department will not accept responsibility if bids received by officials are not timely deposited in the Bid Box.

Tenderers must be registered on the National Treasury Central Supplier Data Base prior award and where possible, proof of registration should be submitted with the proposal (<https://secure.csd.gov.za>).

Requirements for sealing, addressing, delivery, opening and assessment of tenders are stated in the Tender Data.

B. BID EVALUATION:

This bid will be evaluated in Two (2) phases as follows:

Phase One: Compliance, responsiveness to the bid rules and conditions,

Phase Two: Bidders passing the stage above will thereafter be evaluated on PPPFA and PPR 2022.



**PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT (PPPFA) AND ITS
REGULATIONS 2022 POINTS WILL BE AWARDED AS FOLLOWS:**

Maximum points on price	-	80 points
Maximum points for Specific Goals	-	20 points
Maximum points	-	100 points

C. BID SPECIFICATIONS, CONDITIONS AND RULES

1. The minimum specifications, other bid conditions and rules are detailed in the bid document under Tender Data
2. The Department of Public Works and Infrastructure SCM policy applies.
3. Tender validity period is **90 days**.

D. ENQUIRIES WITH REGARD TO THIS ADVERT MAY BE DIRECTED TO:

SCM RELATED ENQUIRIES

Ms. B Mshede
045 807 6663/24
Babalwa.Mshede@ecdpw.gov.za

TECHNICAL ENQUIRIES

Ms S Titus
045 807 6783
Simamkele.Titus@ecdpw.gov.za

FOR COMPLAINTS, FRAUD, & TENDER ABUSE:
Call: 0800 701 701



PART T1.2: TENDER DATA



T1.2 Tender Data

The conditions of tender are the latest edition of SANS 10845-3, *Standard conditions of tender*.

SANS 10845-3 makes several references to the Tender Data for details that apply specifically to this tender. The Tender Data shall have precedence in the interpretation of any ambiguity or inconsistency between it and the provisions of SANS 10845-3 and as contained in Annexure C of Standard for Uniformity in Construction Procurement (Board Notice 423 of 2009 Government Gazette No 42622 of August 2019).

Each item of data given below is cross-referenced to the clause in SANS 10845-3 to which it mainly applies

Clause number	Tender Data
3.1	The Employer is Public Works and Infrastructure
3.2	<p>The tender documents issued by the employer comprise the following documents:</p> <p>THE TENDER</p> <p>Part T1: Tendering procedures</p> <p>T1.1 - Tender notice and invitation to tender</p> <p>T1.2 - Tender data</p> <p>Part T2: Returnable documents</p> <p>T2.1 - List of returnable documents</p> <p>T2.2 - Returnable schedules</p> <p>THE CONTRACT</p> <p>Part C1: Agreements and Contract data</p> <p>C1.1 - Form of offer and acceptance</p> <p>C1.2 - Contract data</p> <p>C1.3 - Dispute Resolution Mechanism</p> <p>Part C2: Pricing data</p> <p>C2.1 - Pricing Instructions</p> <p>C2.2 - Bills of Quantities</p> <p>Part C3: Scope of work</p> <p>C3 - Scope of work</p> <p>Part C4: Site information</p> <p>C4 - Site information</p>
3.3	The tender documents issued by the employer comprise the documents listed on the contents page
3.4	The employer's agent is: Name: Simamkele Titus Address: No. 1 Creamery Road Tel No: 045 807 6783 Email Address: Simamkele.Titus@ecdpw.gov.za
3.5	The language for communications is English
3.6	The competitive negotiation procedure shall be applied.
3.7	Method 2: Two (2) stage procurement procedure shall be applied.
4	Tender's obligations
4.1	The following tenderers who are registered with the CIDB, or are capable of being so registered prior to the evaluation of submissions, are eligible to have their tenders evaluated: a) contractors who have a contractor grading designation equal to or higher than a contractor grading designation determined in accordance with the sum tendered, or a value determined in accordance with



	<p>Regulation 25 (1B) of 25(7A) of the Construction Industry Development Regulations, for a CIDB Grade 2GB or Higher class of construction work; and</p> <p>Joint ventures are eligible to submit tenders provided that:</p> <ol style="list-style-type: none">1. every member of the joint venture is registered with the CIDB;2. the lead partner has a contractor grading designation in the CIDB Grade 2GB or higher class of construction work (GB); and3. the combined contractor grading designation calculated in accordance with the Construction industry Development Regulations is equal to or higher than a contractor grading designation determined in accordance with the sum tendered for a CIDB Grade 2GB or higher class of construction work or a value determined in accordance with Regulation 25 (1B) of 25(7A) of the Construction Industry Development Regulations. <p>4. Joint Venture Agreement.</p>
4.2	<p>The employer will compensate the tender as follows JBCC Edition 5.2 of 2018. The employer <u>will not</u> compensate the tenderer for any costs incurred in attending interviews or making any submissions in the office of the employer.</p>
4.3	<p>It is the responsibility of the tenderer to check the tender documents on receipt for completeness and notify the employer of any discrepancy or omission.</p>
4.4	<p>Confidentiality and copyright of documents Treat as confidential all matters arising in connection with the tender. Use and copy the documents issued by the employer only for the purpose of preparing and submitting a tender offer in response to the invitation.</p>
4.5	<p>Obtain, as necessary for submitting a tender offer, copies of the latest versions of standards, specifications, conditions of contract and other publications, which are incorporated into the tender documents by reference.</p>
4.6	<p>Acknowledge receipt of addenda to the tender documents, which the employer may issue, and, if necessary, apply for an extension to the closing time stated in the tender data, in order to take the addenda into account.</p>
4.7	<p>The arrangements for a non-compulsory clarification meeting are as stated in the Tender Notice and Invitation to Tender. Tenderers should sign the attendance list in the name of the tendering entity. Addenda (if applicable) will be issued to and tenders will be received only from those tendering entities appearing on the attendance list. Tender documents will not be made available at the clarification meeting</p>
4.8	<p>Seek clarification <i>Request clarification of the tender documents, if necessary, by notifying the employer at least 5 (Five) working days before the closing time stated in the tender data.</i></p>
4.9	<p>Tenderers are required to state the rates and currencies in Rands. Include in the rates, prices, and the tendered total of the prices (if any), all duties, taxes which the law requires to be paid [except value added tax (VAT)], and other levies payable by the successful tenderer, that are applicable 14 days before the closing time stated in the tender data. Show the VAT payable by the employer separately as an addition to the tendered total of the prices. Provide rates and prices that are fixed for the duration of the contract and not subject to adjustment except as provided for in the conditions of contract identified in the contract data. State the rates and prices in monetary value of the contract unless otherwise instructed in the tender data.</p>
4.10	<p>Do not make any alterations or additions to the tender documents, except to comply with instructions issued by the employer or to correct errors made by the tenderer and ensure that all signatories to the tender offer initial all such alterations. Do not make erasures using masking fluid.</p>
4.11	<p>Main tender offers are not required to be submitted together with alternative tenders.</p>
4.12	<p>No alternative tender offers will be considered</p>
4.13.1	<p>Parts of each tender offer communicated on paper shall be submitted as an original. Submit</p>



	<p>State in the case of a joint venture which of the signatories is the lead partner whom the employer shall hold liable for the purpose of the tender offer. NOTE The employer holds all authorized signatories liable on behalf of the tenderer.</p>
4.13.3	<p>A tender security in the amount of N/A is required and shall remain valid for a period not exceeding N/A days after the closing date for tender offers. The form of the tender security shall not differ substantially from the sample provided in Annex D of SANS 10845-3.</p>
4.13.4	<p>The employer's details and address for delivery of tender offers and identification details that are to be shown on each tender offer package are: Location of tender box: DEPARTMENT OF PUBLIC WORKS AND INFRASTRUCTURE, GROUND FLOOR, NO. 1 CREAMERY ROAD, OLD CPA BUILDING, KINGS PARK, KOMANI, 5320, LABELLED "BID BOX". Physical address: NO. 1 Creamery road, Old CPA Building, Kings Park, Komani, 5320 Identification details: CHR5-23/24-0015 and REFURBISHMENT OF ABLUTION FACILITIES AT ECDPWI OFFICE, KOMANI Closing time and date: 28 NOVEMBER 2023 at 11:00</p>
4.13.5	<p>The tenderer is required to submit with his tender the following certificates: 1) a copy of the CSD report showing, amongst other things, that tax matters of the service provider are in order the South African Revenue Services. <i>In the case of a Joint Venture/Consortium/Sub-contractors each party should submit a separate CSD report showing, amongst other things, that tax matters of the service provider are in order the South African Revenue Services.</i> 2) CIDB Grading certificate or CRS number.</p>
4.13.6	<p>A two-envelope procedure will not be required.</p>
4.13.7	<p>Telephonic, telegraphic, telex, facsimile or e-mailed tender offers will not be accepted. The tenderer accepts that the employer does not assume any responsibility for the misplacement or premature opening of the tender offer if the outer package is not sealed and marked as stated.</p>
4.14	<p>The closing time for submission of tender offers is as stated in the Tender Notice and Invitation to Tender. Ensure that the employer receives the tender offer at the address specified in the tender data not later than the closing time stated in the tender data. Proof of posting shall not be accepted as proof of delivery. Accept that, if the employer extends the closing time stated in the tender data for any reason, the requirements of the standard conditions of tender in this part of SANS 10845 apply equally to the extended deadline.</p>
4.15.1	<p>The tender offer validity period is 90 days. Hold the tender offer(s) valid for acceptance by the employer at any time during the validity period stated in the tender data after the closing time stated in the tender data. If requested by the employer, consider extending the validity period stated in the tender data for an agreed additional period, with or without any conditions attached to such extension. Extend the period of the tender security, if any, to cover any agreed extension requested by the employer.</p>
4.15.2	<p>Placing of contractors under restrictions / withdrawal of tenders If any tenderer who has submitted a tender offer or a contractor who has concluded a contract has, as relevant: withdrawn such tender or quotation after the advertised closing date and time for the receipt of submissions; after having been notified of the acceptance of his tender, failed or refused to commence the contract; had their contract terminated for reasons within their control without reasonable cause; offered, promised or given a bribe in relation to the obtaining or the execution of such contract; acted in a fraudulent, collusive or anti-competitive or improper manner or in bad faith towards the Provincial Government; or, made any incorrect statement in any affidavit or declaration with regard to a preference claimed and is unable to prove to the satisfaction of the Provincial Government that the statement was made in good faith or reasonable steps were taken to confirm the correctness of the statements, such tenderer/s may be placed under restriction from tendering with the state. Procedures are outlined in the EC SCM Policy for Infrastructure procurement and Delivery Management and also on cidb Inform Practice Note #30. Excerpts of the policy can be availed on request of any interested tenderer.</p>
4.16	<p>Access shall be provided for the following inspections, tests and analysis: N/A</p>



	Procedures are outlined in the EC SCM Policy for Infrastructure procurement and Delivery Management and also on cidb Inform Practice Note #30. Excerpts of the policy can be availed on request of any interested tenderer.												
4.16	Access shall be provided for the following inspections, tests and analysis: N/A												
4.17	the preferred tenderer will be required to submit an approved insurer undertaking to provide the Performance Bond / Guarantee / Surety / Security to the format and/or standard as per DPWI policy												
5	Employer's undertakings												
5.1	The Employer will respond to requests for clarification received up to Five (5) working days before the tender closing time. If, as a result of the issuing of addenda, it is necessary to extend the closing time stated in the tender data, grant such extension and notify all respondents accordingly.												
5.2	The employer shall issue addenda until Five (5) working days before tender closing time.												
5.3	Tenders will be opened immediately after the closing time for tenders at 11:00am hours .												
5.4	Do not disclose to tenderers, or to any person not officially concerned with such processes, information relating to the evaluation and comparison of tender offers, the final evaluation price and recommendations for the award of a contract, until after the award of the contract to the successful tenderer.												
5.5	Determine, after opening and before detailed evaluation, whether each tender offer that was properly received a) complies with the requirements of the standard conditions of tender in this part of SANS 10845, b) has been properly and fully completed and signed, and c) is responsive to the other requirements of the tender documents. A responsive tender is one that conforms to all the terms, conditions, and scope of work of the tender documents, without material deviation or qualification. A material deviation or qualification is one which, in the employer's opinion, would d) detrimentally affect the scope, quality, or performance of the works, services or supply identified in the scope of work, e) significantly change the employer's or the tenderer's risks and responsibilities under the contract, or f) affect the competitive position of other tenderers presenting responsive tenders, if it were to be rectified. Reject a non-responsive tender offer, and do not allow it to be subsequently made responsive by correction or withdrawal of the non-conforming deviation or reservation.												
5.6	Arithmetical errors, omission and discrepancies Check responsive tenders for discrepancies between amounts in words and amounts in figures. Where there is a discrepancy between the amounts in figures and the amount in words, the amount in words shall govern. For Vat related discrepancies, National and Provincial Treasury prescripts in relation to VAT procedures apply.												
5.7.1	The financial offer will be reduced to a comparative basis using the Tender Assessment Schedule. Table F.1: Formulae for calculating the value of A <table border="1"> <thead> <tr> <th>Formula</th> <th>Comparison aimed at achieving</th> <th>Option 1^a</th> <th>Option 2^b</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Highest price or discount</td> <td>$A = \left(1 + \frac{(P - P_m)}{P_m}\right)$</td> <td>$A = P / P_m$</td> </tr> <tr> <td>2</td> <td>Lowest price or percentage commission / fee</td> <td>$A = \left(1 - \frac{(P - P_m)}{P_m}\right)$</td> <td>$A = P_m / P$</td> </tr> </tbody> </table> <p>a P_m is the comparative offer of the most favourable comparative offer. b P is the comparative offer of the tender offer under consideration.</p>	Formula	Comparison aimed at achieving	Option 1 ^a	Option 2 ^b	1	Highest price or discount	$A = \left(1 + \frac{(P - P_m)}{P_m}\right)$	$A = P / P_m$	2	Lowest price or percentage commission / fee	$A = \left(1 - \frac{(P - P_m)}{P_m}\right)$	$A = P_m / P$
Formula	Comparison aimed at achieving	Option 1 ^a	Option 2 ^b										
1	Highest price or discount	$A = \left(1 + \frac{(P - P_m)}{P_m}\right)$	$A = P / P_m$										
2	Lowest price or percentage commission / fee	$A = \left(1 - \frac{(P - P_m)}{P_m}\right)$	$A = P_m / P$										
5.7.2	The procedure for the evaluation of responsive tenders is Method 2: Price and Preference This bid will be evaluated in Two (2) phases as follows: Phase One: Compliance, responsiveness to the bid rules and conditions,												



	<p>Phase Two: Bidders passing the stage above will thereafter be evaluated on PPPFA and PPR 2022.</p>
	<p>PHASE ONE: COMPLIANCE, RESPONSIVENESS TO THE BID RULES AND CONDITIONS:</p> <p>Bidders' proposals must meet the following minimum requirements and supporting documents must be submitted with the completed bid document in a sealed envelope in the bid box at the closing date and time. Failure to comply will automatically eliminate the bid for further consideration:</p> <ol style="list-style-type: none">1. Bids which are late, incomplete, unsigned or submitted by facsimile or electronically, will not be accepted.2. Bidder must be registered with CIDB in the correct grading and class of works as per the tender notice and requirements. The status on CIDB must be active. It is the responsibility of the bidder to keep the status on CIDB active throughout bidding process (advert till award stage).3. Bidders must be a legal entity or partnership or consortia.4. Form of offer and Acceptance must be fully completed and signed.5. SBD 4 - Bidders Disclosure (SBD 4) must be duly completed and signed. In the event that the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract, such interest must be disclosed on question 2.3.1.6. Incomplete or unsigned or poorly completed forms SBD 4 will lead to a bidder being declared non-responsive.7. Resolution to Sign where applicable must be completed.8. Only one offer per bidder is allowed and alternative offers will not be considered. If more than one offer is received, none of the offers will be considered.
	<p>Other Conditions of bid (Non eliminating unless expressly mentioned in the document):</p> <ol style="list-style-type: none">1. The bidder must be registered on the Central Supplier Database (CSD) prior the award.2. All bidders' tax matters must be in order prior to award. Bidders' tax matters will be verified through CSD. In cases where the bidder's status is found non-compliant, the bidder will be granted 7 days to correct the status. A bidder that fails to rectify its tax matters with SARS will be declared non-responsive.3. The bidder has completed and signed the SBD 1 and SBD 6.1.4. Bidders need to complete and sign SBD 6.1 to claim points for specific goals. Failure will lead to the non-awarding of points for specific goals.5. If the offer is "Vat Inclusive", the VAT registration number of service provider must be indicated and if a service provider is not a VAT Vendor but include VAT in its prices, the successful service provider will be given 21 days to register as a VAT Vendor with SARS, after the issuing of an appointment letter. If a bidder is a VAT vendor/registered, the bidder is required to explicitly state the VAT amount. VAT vendors must include VAT at 15% in the bid offer(s).6. The contractor will be required to produce COC at the end of the project.7. Bidders shall submit a minimum of two (2) written contactable references for projects successfully completed in the past (clearly indicating client name, contract value, contract term, and contact person, contact details). This is not an elimination factor, but important for the department to make a decision. Unless it is used for Quality/functionality Points.8. Bidders shall submit a list of projects where he or she has submitted tender offers but tender results have not been confirmed by the client. This is not an elimination factor, but important for the department to make a decision. Unless it is used for Quality/functionality Points.9. Bidders shall submit their company profiles, list of available resources, plant and machinery, and any other additional capacity with the bid. This is not an elimination factor, but important for the department to make a decision. Unless it is used for Quality/functionality Points.10. The bidder shall also list all projects where there are pending litigations or litigations that have been concluded. The form for this is also attached after.11. The Department will contract with the successful bidder by signing a formal contract.



	<ol style="list-style-type: none">12. This tender will be awarded as a whole. All trades listed in the Bills of Quantities or Pricing schedule must be priced for (except provisional sums and allowances which also need to be added to the total), failure to do so will increase the commercial risk of the bid and may lead to elimination or passing over of the bidder.13. Wherever a brand name is specified in this document (i.e. specifications, pricing schedule, bill of quantities or anywhere), the department requires an item similar/equivalent or better.14. DPWI Policy applies.15. Protection of personal information: Consent (POPIA).16. The successful tenderer (after being informed) will be required to bring along an unsigned copy of the form of contract to be signed by parties (e.g. JBCC Edition 5.2 of 2018).								
	<p>PHASE TWO: EVALUATION POINTS ON PRICE AND SPECIFIC GOALS</p> <p>The 80/20 preference point system shall be applied for the purposes of this bid as per the requirements of the <i>Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000)</i> and Specific Goals/Preferential Procurement Regulations 2022</p> <table border="1"><thead><tr><th>Criteria</th><th>Points</th></tr></thead><tbody><tr><td>POINTS ON PRICE</td><td>80</td></tr><tr><td>SPECIFIC GOALS</td><td>20</td></tr><tr><td>TOTAL</td><td>100</td></tr></tbody></table> <p>The 80/20 preference point system for acquisition of services, works or goods up to Rand value of R50 million:</p> <p>(a) The following formula must be used to calculate the points out of 80 for price in respect of an invitation for a tender with a rand value equal to or below R50 million, inclusive of all applicable taxes included:</p> $Ps = 80 \left(1 - \frac{Pt - P_{\min}}{P_{\min}} \right)$ <p>Where</p> <p>Ps = Points scored for price of tender under consideration Pt = Rand value of tender under consideration Pmin = Rand value of the lowest acceptable tender</p> <p>NOTE:</p> <ol style="list-style-type: none">1. The bidder has duly completed and signed SBD 6.1 Bidders need to complete and sign 6.1 to claim points for specific goals .Failure will lead to the non-awarding of points for specific goal.2. Preference point for joint ventures / consortia will be allocated proportionately in terms of the attributes or qualification for the relevant specific goals.3. The department intends to award this to the highest point scorer as whole, unless circumstances justifies otherwise.4. All information will be verified through CSD.	Criteria	Points	POINTS ON PRICE	80	SPECIFIC GOALS	20	TOTAL	100
Criteria	Points								
POINTS ON PRICE	80								
SPECIFIC GOALS	20								
TOTAL	100								
5.7.3	The procedure for the evaluation of responsive tenders is Method 2 (price and preference)								
5.7.4	The quality criteria and maximum score in respect of each of the criteria are as follows: N/A								
5.7.5	Each evaluation criteria will be assessed in terms of five indicators – N/A								



5.7.6	The prompts for judgment and the associated scores used in the evaluation of quality shall be as follows: N/A
5.8	<p>Additional bid conditions (Non eliminating unless expressly mentioned in the document):</p> <ul style="list-style-type: none">a) the tenderer is registered on the Central Supplier Database (CSD) for the South African government (see https://secure.csd.gov.za/) unless it is a foreign supplier with no local registered entityb) the tenderer is in good standing with SARS according to the Central Supplier Database. Bidders must submit a CSD no. or tax status compliance pin.c) the preferred tenderer will be required to submit an approved insurer undertaking to provide the Performance Bond / Guarantee / Surety / Security to the format and/or standard within 21 days after the appointment.d) the tenderer is registered with the Construction Industry Development Board in an appropriate contractor grading designation;e) the tenderer or any of its directors/shareholders is not listed on the Register of Tender Defaulters in terms of the Prevention and Combating of Corrupt Activities Act of 2004 as a person prohibited from doing business with the public sector.f) the tenderer has not:<ul style="list-style-type: none">i) abused the Employer's Supply Chain Management System; orii) failed to perform on any previous contract and has been given a written notice to this effect.g) the tenderer has completed the Compulsory Declaration and there are no conflicts of interest which may impact on the tenderer's ability to perform the contract in the best interests of the employer or potentially compromise the tender process. <p>h) the tenderer has completed the Compulsory Enterprise Questionnaire and there are no conflicts of interest that may impact the tenderer's ability to perform the contract in the best interests of the employer or potentially compromise the tender process and persons in the employ of the state are permitted to submit tenders or participate in the contract;</p> <p>i) the tenderer is registered and in good standing with the compensation fund or with a licensed compensation insurer;</p> <p>j) The tenderer undertakes to maximize the sourcing of building material or infrastructure input material from Eastern Cape based suppliers or manufacturers.</p> <p>k) the employer is reasonably satisfied that the tenderer has in terms of the Construction Regulations, 2014, issued in terms of the Occupational Health and Safety Act, 1993, the necessary competencies and resources to carry out the work safely.</p> <p>l) the tender has offered a market-related. If the offer is believed not to be market related, the department through its Supply Chain Management bid committees will attempt to negotiate the offer with identified bidder/s to a reasonable amount. Bidders are not allowed to increase their tender offers during this process.</p> <p>m) NOTE: The amount reflected on the Form of Offer and Acceptance takes precedence over any other total amount indicated elsewhere in bidder's tender submission. If the Form of Offer and Acceptance has no value or figure, the bidder will be regarded as having made no offer.</p> <p>n) The department reserves the right not to award the bid to the most favourable tenderer, if any of the situations occur: if it is not assisting in the advancement of designated groups; risk profile of the favourable firm is too high; the bidder has been awarded a considerable number of projects by the department or provincial government; has performed unsatisfactorily in the past, etc.</p>
5.9	The number of paper copies of the signed contract to be provided by the employer is 1.
	The additional conditions of tender are: <ul style="list-style-type: none">• Wherever a brand name is specified in this document (i.e., specifications, pricing schedule, bill of quantities or anywhere), the department requires an item similar/equivalent or better.
T.2.1	<p>A. List of returnable documents</p>



1	<p>Documentation to demonstrate eligibility to have tenders evaluated i.e. List all documentation to demonstrate eligibility to have a submission evaluated.</p> <ul style="list-style-type: none">Appropriate CIDB grading suitable for the works (as stated in 4.1).
2	<p>Returnable Schedules required for tender evaluation purposes</p> <p>The tenderer shall fully and appropriately complete and sign the following returnable schedules as relevant:</p> <ul style="list-style-type: none">Record of Addenda to Tender Documents (if applicable)Proposed amendments and qualificationsCompulsory Enterprise Questionnaire (In the case of a joint venture, separate enterprise questionnaires in respect of each partner must be completed and submitted).SBD 1, 4, 6.1Protection of personal content: ConsentForm of Offer and AcceptanceComplete priced Bills of Quantities, including Final SummaryCertificate of Authority for Joint Ventures (where applicable)
3	<p>Other documents required for tender evaluation purposes</p> <p>The tenderer shall provide the following returnable documents:</p> <ul style="list-style-type: none">A CSD Report for a contractor with valid and correct information.A letter of good standing from the Compensation Fund or a licensed insurer as contemplated in the Compensation for Occupational Injuries and Diseases Act 1993 (Act No. 130 of 1993)
4	<p>Returnable Schedules that will be used for tender evaluation purposes and be incorporated into the contract</p> <p>The tenderer must complete the following returnable documents:</p> <ul style="list-style-type: none">A duly completed form of Offer and Acceptance (and any revision of prices if there are any).
5	<p>Only authorized signatories may sign the original and all copies of the tender offer where required.</p> <p>In the case of a Bid being submitted on behalf of a company, close corporation or partnership, evidence must be submitted to the Department at the time of submission of the Bid that the Bid has been signed by persons properly authorised thereto by resolution of the directors or under the articles of the entity. Furthermore,</p> <p>In the case of a joint venture or consortium, at least one directors/ members of each party to the joint venture or consortium must give consent to give authorisation for signatory to this bid.</p> <p>In the event that a resolution to sign is not completed by all directors/ members of the enterprise, the signature of any one of the directors or members to this bid will bind all the directors/ members of the enterprise and will therefore render the bid valid.</p> <p>No authority to sign is required from a company or close corporation or partnership which has only one director or member.</p> <p>In the event that a non-member/ non-director to the enterprise sign this declaration, and no authority is granted, it will automatically invalidate the bid.</p> <p><u>Accept that failure to submit proof of authorization to sign (where applicable), will result in the tender offer being regarded as non-responsive.</u></p>
6	<p>Information and data to be completed in all respects</p> <p>Accept that tender offers, which do not provide all the data or information requested completely and, in the form, required, may be regarded by the employer as nonresponsive.</p>
7	<p>Canvassing and obtaining of additional information by tenderers</p> <p>The Tenderer shall not make any attempt either directly or indirectly to canvass any of the Employer's officials or the Employer's agent in respect of his tender, after the opening of the tenders but prior to the Employer arriving at a decision thereon.</p> <p>The Tenderer shall not make any attempt to obtain particulars of any relevant information, other than that disclosed at the opening of tenders.</p>
8	<p>Prohibitions on awards to persons in service of the state</p>



	<p>The Employer is prohibited to award a tender to a person -</p> <ul style="list-style-type: none">a) who is in the service of the state; orb) if that person is not a natural person, of which any director, manager, principal shareholder or stakeholder is a person in the service of the state; orc) a person who is an advisor or consultant contracted with the Department or municipal entity. <p>In the service of the state means to be -</p> <ul style="list-style-type: none">a) a member of:-<ul style="list-style-type: none">a any municipal council;b any provincial legislature; orc the National Assembly or the National Council of Provinces;d) a member of the board of directors of any municipal entity;e) an official of any Department or municipal entity;f) an employee of any national or provincial department;g) provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);h) a member of the accounting authority of any national or provincial public entity; ori) an employee of Parliament or a provincial legislature. <p>In order to give effect to the above, the questionnaire for the declaration of interests in the tender of persons in service of state in part T2 of this procurement document must be completed.</p>
9	<p>Awards to close family members of persons in the service of the state</p> <p>Accept that the notes to the Employer's annual financial statements must disclose particulars of any award of more than R2000 to a person who is a spouse, child, or parent of a person in the service of the state (defined in clause 8 above), or has been in the service of the state in the previous twelve months, including</p> <ul style="list-style-type: none">a) the name of that person;b) the capacity in which that person is in the service of the state; andc) the amount of the award. <p>In order to give effect to the above, the questionnaire for the declaration of interests in the tender of persons in service of state in part T2 of this procurement document must be completed.</p>
10	<p>Respond to requests from the tenderer</p> <p>The employer will respond to requests for clarification up to 5 (Five) working days before the tender closing time.</p>
11	<p>Opening of tender submissions</p> <p>Tenders will be opened immediately after the closing time for tenders</p>
12	<p>Scoring quality / functionality: N/A</p>
13	<p>Cancellation and re-invitation of tenders</p> <p>An organ of state may, prior to the award of the tender, cancel the tender if-</p> <ul style="list-style-type: none">(a) due to changed circumstances, there is no longer a need for the services, works or goods requested; or(b) funds are no longer available to cover the total envisaged expenditure; or(c) no acceptable tenders are received.(d) Tender validity period has expired.(e) Gross irregularities in the tender processes and/or tender documents.



	<p>(f) No market related offer received (after attempts of negotiation processes)</p> <p>Where applicable, the decision to cancel the tender will be published in the CIDB website and in the Tender Bulletin or the media in which the original tender invitation as advertised.</p>
14	Dispute resolution mechanism will be done through the Adjudication route.
15	The department must when be acting against the tenderer or person awarded the contract on a fraudulent basis, considers the provisions of Regulation 14: The remedies provided for in Preferential Procurement Regulations 2022 do not prevent an institution from instituting remedies arising from any other prescripts or contract.
16	Where the employer terminates the contract due to default of the contractor in whole or in part, the employer may decide to: a) Refer the breach in contract to the cidb for investigation as a breach of the cidb Code of Conduct in terms of the cidb Regulations ; or b) may impose a restriction penalty on the contractor in terms of Section 14 of the Preferential Procurement Regulations. The outcomes of such investigations in terms of both the cidb Regulations and the Preferential Procurement Regulations may prohibit the contractor from doing business with the public sector for a period not exceeding 10 years.



PART T2

RETURNABLE DOCUMENTS



PART T2.1: LIST OF RETURNABLE DOCUMENTS



T2.1 List of Returnable Documents

The tenderer shall complete the following returnable documents:

1 Returnable Schedules required for bid evaluation purposes

- Compulsory enterprise questionnaire (In the case of a joint venture, separate enterprise questionnaires in respect of each partner must be completed and submitted).
- Record of addenda issued (Only if addenda is issued)
- Certificate of authority for joint ventures (Only where the tender/ quotation is submitted by a joint venture)

2 Other documents required for bid evaluation purposes

- Form of Offer and Acceptance
- Complete Priced Bills of Quantities & Final Summary

3 Returnable Schedules that will be incorporated into the contract

- Details of the Project Team and CV with Qualifications & Proof of Registration completed for each individual of proposed
- Schedule of Plant and Equipment
- Record of projects: current, past and on tender.
- Project References – at least 3
- SBD 1, 4, 6.1,
- Protection of personal content: Consent



PART A

SBD 1

INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE DEPARTMENT OF PUBLIC WORKS AND INFRASTRUCTURE

BID NUMBER:	CHR5-23/24-0015	CLOSING DATE:	28 NOVEMBER 2023	CLOSING TIME:	11:00
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DESCRIPTION: REFURBISHMENT OF ABLUTION FACILITIES AT ECDPWI DISTRICT OFFICE, KOMANI

BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT

DEPARTMENT OF PUBLIC WORKS AND INFRASTRUCTURE, GROUND FLOOR, NO. 1 CREAMERY ROAD, OLD CPA BUILDING, KINGS PARK, KOMANI, 5320, LABELLED "BID BOX".

BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO		TECHNICAL ENQUIRIES MAY BE DIRECTED TO:		
CONTACT PERSON	Ms B. MSHEDDE	CONTACT PERSON	Ms S TITUS	
TELEPHONE NUMBER	045 807 6663 /24	TELEPHONE NUMBER	045 807 6783	
FACSIMILE NUMBER		FACSIMILE NUMBER		
E-MAIL ADDRESS	Babalwa.Mshede@ecdpw.gov.za	E-MAIL ADDRESS	Simamkele.Titus@ecdpw.gov.za	

SUPPLIER INFORMATION

NAME OF BIDDER				
POSTAL ADDRESS				
STREET ADDRESS				
TELEPHONE NUMBER	CODE		NUMBER	
CELLPHONE NUMBER				
FACSIMILE NUMBER	CODE		NUMBER	
E-MAIL ADDRESS				
VAT REGISTRATION NUMBER				

SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	MAAA
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	TICK APPLICABLE BOX		B-BBEE STATUS LEVEL SWORN AFFIDAVIT		[TICK APPLICABLE BOX]

Yes No

Yes No

[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMEs & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]

(a) ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSURE PROOF]	a) ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes [IF YES, COMPLETE QUESTIONNAIRE BELOW]
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QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE A BRANCH IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?	<input type="checkbox"/> YES <input type="checkbox"/> NO

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.



PART B

TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED—(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022, THE JBCC MINOR WORKS AGREEMENT AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
- 1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (JBCC).

2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
- 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.6 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
- 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

SIGNATURE OF BIDDER :

CAPACITY UNDER WHICH THIS BID IS SIGNED :

(Proof of authority where applicable must be submitted e.g. company resolution)

DATE :



Compulsory Enterprise Questionnaire

A Compulsory Enterprise questionnaire

The following particulars must be furnished. In the case of a joint venture, separate enterprise questionnaires in respect of each partner must be completed and submitted.

Section 1: Name of enterprise:

Section 2: VAT registration number, if any:

Section 3: CIDB registration number, if any:

Section 4: Particulars of sole proprietors and partners in partnerships

Name*	Identity number*	Personal income tax number*

* Complete only if sole proprietor or partnership and attach separate page if more than 3 partners

Section 5: Particulars of companies and close corporations

Company registration number

Close corporation number

Tax reference number

Section 6: The attached SBD 4 must be completed for each tender and be attached as a tender requirement.

Section 7: The attached SBD 6.1 shall be completed for each tender and be attached as a requirement.

The undersigned, who warrants that he / she is duly authorized to do so on behalf of the enterprise:

- i) authorizes the Employer to obtain a tax clearance certificate from the South African Revenue Services that my / our tax matters are in order;
- ii) confirms that the neither the name of the enterprise or the name of any partner, manager, director or other person, who wholly or partly exercises, or may exercise, control over the enterprise appears on the Register of Tender Defaulters established in terms of the Prevention and Combating of Corrupt Activities Act of 2004; iii) confirms that no partner, member, director or other person, who wholly or partly exercises, or may exercise, control over the enterprise appears, has within the last five years been convicted of fraud or corruption;
- iv) confirms that I / we are not associated, linked or involved with any other tendering entities submitting tender offers and have no other relationship with any of the tenderers or those responsible for compiling the scope of work that could cause or be interpreted as a conflict of interest; and
- iv) confirms that the contents of this questionnaire are within my personal knowledge and are to the best of my belief both true and correct.

Signed _____

Date _____

Name _____

Position _____



BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....
.....

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.



3 DECLARATION

I, the undersigned, (name).....
in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of bidder

² *Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.*



SBD 6.1

**PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL
PROCUREMENT REGULATIONS 2022**

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE
GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN
RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT
REGULATIONS, 2022**

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 To be completed by the organ of state

- a) The applicable preference point system for this tender is the 80/20 preference point system.
- b) The lowest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100



- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULA FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$80/20$	or	$90/10$
$Ps = 80 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$ or		$Ps = 90 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$

Where

Ps = Points scored for price of tender under consideration
Pt = Price of tender under consideration
Pmin = Price of lowest acceptable tender

3.2. FORMULA FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT



3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

or

90/10

$$Ps = 80 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right) \text{ or} \quad Ps = 90 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

Where

Ps = Points scored for price of tender under consideration
 Pt = Price of tender under consideration
 P_{max} = Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender;
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
 - (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
 - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Historically Disadvantaged Individual:-		
(a) 100% black ownership	6	
(b) 51% to 99% black ownership	4	
(c) Less than 51% black ownership	0	



Black women ownership:-

(a) 100% black women ownership	4
(b) 30% to 99% black women ownership	2
(c) Less than 30% black women ownership	0

Black youth ownership:-

(a) 100% black youth ownership	4
(b) 30% to 99% black youth ownership	2
(c) Less than 30% black youth ownership	0

People with disability:-

(a) 20% or more disabled people ownership	4
(b) Less than 20% disabled people ownership	0

Locality:-

(a) Within the Eastern Cape	2
(b) Outside the Eastern Cape	0

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
- One-person business/sole proprietor
- Close corporation
- Public Company
- Personal Liability Company
- (Pty) Limited
- Non-Profit Company
- State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –



- (a) disqualify the person from the tendering process;
- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution, if deemed necessary.

SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME:

DATE:

ADDRESS:

.....
.....



PROTECTION OF PERSONAL INFORMATION: CONSENT (POPIA)

The introduction of The Protection of Personal Information Act (POPIA) ensures the regulation of personal information through its entire life cycle of collection, transfer, storing and deletion.

As part of its business activities, the Department of Public Works and Infrastructure obtains and requires access to personal data from a wide range of internal and external parties, including without limitation bidders who respond to requests for proposals that are published by the Department of Public Works and Infrastructure from time to time. The Department of Public Works and Infrastructure confirms that it shall process the information disclosed by Bidders for the purpose of evaluating and subsequently awarding/appointing a successful Bidder.

The Department of Public Works and Infrastructure hereby states that it does not and will never modify, amend, or alter any personal information submitted to it by a Bidder. Not unless directed to do so by an order of court, the Department of Public Works and Infrastructure does not disclose or permit the disclosure of any personal information to any Third Party without the prior written consent of the owner of the information.

Similarly, Bidders will from time-to-time access and be seized with information of a personal nature pertaining to the Department of Public Works and Infrastructure. Some of the information may because of legislative compliances be available in the public domain, whilst some is uniquely provided to bidders in pursuit of procurement or other business-related activities. In this regard, the Department of Public Works and Infrastructure requires that Bidders which receive or have access to its personal information, process any such information in a manner compliant with the requirements of the POPIA.

AGREEMENT

1. The Department of Public Works and Infrastructure and the Bidder (the Parties) agree and undertake that upon obtaining and having access to personal information relating to either of them, they shall always ensure that:
 - a) They process the information only for the express purpose for which it was obtained.
 - b) Information is provided only to designated and authorized personnel who require the personal information to carry out the Parties' respective obligations in terms of the Procurement processes.
 - c) They will introduce, and implement all reasonable measures ensure the protection of all personal information from unauthorized access and/or use.
 - d) They have taken appropriate measures to safeguard the security, integrity, and authenticity of all personal information in its possession or under its control.
 - e) The Parties agree that if personal information will be processed for any other purpose other than the one for which the accessing of the information was intended, explicit written consent will be obtained prior to the execution of such reason.
 - f) The Parties shall carry out regular assessments to identify all reasonably foreseeable internal and external risks to the interception of personal information in its possession or under its control and shall implement and maintain appropriate controls in mitigation of such risks.
2. The Parties agree that they will promptly return or destroy any personal data in their possession or control which belongs to the other Party once it no longer serves the purpose for which it was collected, subject



to any legal retention requirements. The information will be destroyed in such a manner that it cannot be reconstructed to its original form, linking it to any individual or organization.

3. Bidder's Obligations

- a) The Bidder is required to notify the Information Officer of Department of Public Works and Infrastructure, in writing as soon as possible after it becomes aware of or suspects any loss, unauthorized access or unlawful use of any of the Department of Public Works and Infrastructure's personal information.
- b) The Bidder shall, at its own cost, promptly and without delay take all necessary steps to mitigate the extent of the loss or compromise of personal data.
- c) The Bidder shall be required to provide the Department of Public Works and Infrastructure with details of the persons affected by the compromise and the nature and extent of the compromise, including details of the identity (if known) of the unauthorized person who may have accessed or acquired the personal data.
- d) The Bidder undertakes to co-operate with any investigation relating to security breach which is carried out by or on behalf of Department of Public Works and Infrastructure.

On behalf of the Bidder:

.....
Signature

.....
Date

.....
Position

.....
Name of the Bidder

On behalf of the Client:

.....
Signature

.....
Date

.....
Position

.....
Name of Client Representative



THE CONTRACT



PART C1 AGREEMENTS AND CONTRACT DATA



PART C1.1: FORM OF OFFER AND ACCEPTANCE



C1.1- Form of Offer and Acceptance

Annex C

(normative)

FORM OF OFFER AND ACCEPTANCE

Project title	REFURBISHMENT OF ABLUTION FACILITIES AT ECDPW DISTRICT OFFICE, KOMANI
SCMU number	CHR5-23/24-0015

OFFER

The employer, identified in the acceptance signature block, has solicited offers to enter into a contract for the procurement of: **REFURBISHMENT OF ABLUTION FACILITIES AT ECDPW DISTRICT OFFICE, KOMANI**

The tenderer, identified in the offer signature block, has examined the documents listed in the tender data and addenda thereto as listed in the returnable schedules, and by submitting this offer has accepted the conditions of tender.

By the representative of the tenderer, deemed to be duly authorized, signing this part of this form of offer and acceptance, the tenderer offers to perform all of the obligations and liabilities of the contractor under the contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the conditions of contract identified in the contract data.

THE OFFERED TOTAL OF THE PRICES INCLUSIVE OF VALUE ADDED TAX IS

..... Rand (in words) ;

R (in figures) (or other suitable wording)

This offer may be accepted by the employer by signing the acceptance part of this form of offer and acceptance and returning one copy of this document to the tenderer before the end of the period of validity stated in the tender data, whereupon the tenderer becomes the party named as the contractor in the conditions of contract identified in the contract data.

Signature

Name

Capacity

for the tenderer

(Name and address of organization)

Name and signature

of witness

Date



ACCEPTANCE

By signing this part of this form of offer and acceptance, the employer identified below accepts the tenderer's offer. In consideration thereof, the employer shall pay the contractor the amount due in accordance with the conditions of contract identified in the contract data. Acceptance of the tenderer's offer shall form an agreement between the employer and the tenderer upon the terms and conditions contained in this agreement and in the contract that is the subject of this agreement.

The terms of the contract, are contained in:

- Part C1 Agreements and contract data, (which includes this agreement)
- Part C2 Pricing data
- Part C3 Scope of work.
- Part C4 Site information and drawings and documents or parts thereof, which may be incorporated by reference into the above listed Parts.

Deviations from and amendments to the documents listed in the tender data and any addenda thereto as listed in the returnable schedules as well as any changes to the terms of the offer agreed by the tenderer and the employer during this process of offer and acceptance, are contained in the schedule of deviations attached to and forming part of this form of offer and acceptance. No amendments to or deviations from said documents are valid unless contained in this schedule.

The tenderer shall within 3 weeks after receiving a completed copy of this agreement, including the schedule of deviations (if any), contact the employer's agent (whose details are given in the contract data) to arrange the delivery of any securities, bonds, guarantees, proof of insurance and any other documentation to be provided in terms of the conditions of contract identified in the contract data. Failure to fulfil any of these obligations in accordance with those terms shall constitute a repudiation of this agreement.

Notwithstanding anything contained herein, this agreement comes into effect on the date when the tenderer receives one fully completed original copy of this document, including the schedule of deviations (if any). Unless the tenderer (now contractor) within five working days of the date of such receipt notifies the employer in writing of any reason why he cannot accept the contents of this agreement, this agreement shall constitute a binding contract between the parties.¹

Signature

Name

Capacity

for the Employer

(Name and address of organization)

Name and signature

of witness Date

Schedule of Deviations

1 Subject _____
Details _____

2 Subject _____
Details _____



3 Subject _____
Details _____

4 Subject _____
Details _____

By the duly authorized representatives signing this agreement, the employer and the tenderer agree to and accept the foregoing schedule of deviations as the only deviations from and amendments to the documents listed in the tender data and addenda thereto as listed in the tender schedules, as well as any confirmation, clarification or changes to the terms of the offer agreed by the tenderer and the employer during this process of offer and acceptance.

It is expressly agreed that no other matter whether in writing, oral communication or implied during the period between the issue of the tender/ quotation documents and the receipt by the tenderer of a completed signed copy of this Agreement shall have any meaning or effect in the contract between the parties arising from this agreement.

¹ As an alternative, the following wording may be used:

Notwithstanding anything contained herein, this agreement comes into effect two working days after the submission by the employer of one fully completed original copy of this document including the schedule of deviations (if any), to a courier-to-counter delivery / counter-to-counter delivery / door-to-counter delivery /door-to-door delivery /courier service (delete that which is not applicable), provided that the employer notifies the tenderer of the tracking number within 24 hours of such submission. Unless the tenderer (now contractor) within seven working days of the date of such submission notifies the employer in writing of any reason why he cannot accept the contents of this agreement, this agreement shall constitute a binding contract between the parties



A

RECORD OF ADDENDA TO BID DOCUMENTS

PROJECT TITLE	REFURBISHMENT OF ABLUTION FACILITIES AT ECDPW DISTRICT OFFICE, KOMANI		
SCMU NUMBER	CHR5-23/24-0015		
I / We confirm that the following communications received from the Department of Public Works and Infrastructure before the submission of this tender offer, amending the tender documents, have been taken into account in this bid offer: (Attach additional pages if more space is required)			
Item	Date	Title or Details	No. of Pages
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			

Attach additional pages if more space is required.

Signed _____ Date _____

Name _____ Position _____

Tenderer _____



B

PROPOSED AMENDMENTS AND QUALIFICATIONS

The Tenderer should record any deviations or qualifications he may wish to make to the tender documents in this Returnable Schedule. Alternatively, a tenderer may state such deviations and qualifications in a covering letter to his tender and reference such letter in this schedule.

The Tenderer's attention is drawn to clause 5.8 of SANS 10845-3 regarding the employer's handling of material deviations and qualifications.

PROJECT TITLE	REFURBISHMENT OF ABLUTION FACILITIES AT ECDPW DISTRICT OFFICE, KOMANI
SCMU NUMBER	CHR5-23/24-0015

Page	Clause /Item	Proposal

The undersigned, who warrants that she/ he is duly authorised to do so on behalf of the enterprise, confirms that the content of this schedule that presented by the tenderer are within my personal knowledge and are to the best of my knowledge both true and correct

Signed

Date

Name

Position

Enterprise name



C

RESOLUTION FOR SIGNATORY

A: CERTIFICATE OF AUTHORITY FOR SIGNATORY

Signatory for companies shall confirm their authority hereto by attaching a duly signed and dated copy of the relevant resolution of the board of directors to this form or on company letter head.

An example is given below:

"By resolution of the board of directors passed at a meeting held on _____

Mr/Ms _____, whose signature appears below, has been duly authorised to sign all documents in connection with the tender for Contract No. _____ and any Contract which may arise there from on behalf of (Block Capitals) _____

SIGNED ON BEHALF OF THE COMPANY: _____

IN HIS/HER CAPACITY AS: _____

DATE: _____

SIGNATURE OF SIGNATORY: _____

WITNESSES:

DIRECTOR (NAMES)		SIGNATURE	
DIRECTOR (NAMES)		SIGNATURE	

If you cannot complete this form, attach a separate sheet (in a company letter head, project specific and signed by all directors):



D

CERTIFICATE OF AUTHORITY FOR JOINT VENTURES

This Returnable Schedule is to be completed by joint ventures.

We, the undersigned, are submitting this tender offer in Joint Venture and hereby authorize Mr/Ms
....., authorized signatory of the company
....., acting in the capacity of lead partner, to sign all documents in connection with the tender offer and any contract resulting from it on our behalf.

PROJECT TITLE	REFURBISHMENT OF ABLUTION FACILITIES AT ECDPW DISTRICT OFFICE, KOMANI
SCMU NUMBER	CHR5-23/24-0015

NAME OF FIRM	ADDRESS	DULY AUTHORISED SIGNATORY
Lead partner:	Signature. Name Designation.....
.....	Signature. Name Designation.....
.....	Signature. Name Designation.....
.....	Signature. Name Designation.....
.....
.....

E

SCHEDULE OF PROPOSED SUBCONTRACTORS

PROJECT TITLE	REFURBISHMENT OF ABLUTION FACILITIES AT ECDPW DISTRICT OFFICE, KOMANI
SCMU NUMBER	CHR5-23/24-0015

We notify you that it is our intention to employ the following Subcontractors for work in this contract. The Subcontractors will all be CIDB registered and their CIDB Registration number shall be submitted below.

If we are awarded a contract, we agree that this notification does not change the requirement for us to submit the names of proposed subcontractors in accordance with requirements in the contract for such appointments. If there are no such requirements in the contract, then your written acceptance of this list shall be binding between us.

We confirm that all subcontractors who are or to be contracted are registered on Central Supplier Database (CSD).

No.	Name and address of proposed Subcontractor	Nature and extent of work	Year completed	Value	Contact details
1					
2					



3					
4					
5					

The undersigned, who warrants that she/ he is duly authorised to do so on behalf of the enterprise, confirms that the content of this schedule that presented by the tenderer are within my personal knowledge and are to the best of my knowledge both true and correct

Signed

Date

Name

Position

Enterprise name



F

CAPACITY OF THE BIDDER

PROJECT TITLE	REFURBISHMENT OF ABLUTION FACILITIES AT ECDPW DISTRICT OFFICE, KOMANI
SCMU NUMBER	CHR5-23/24-0015

WORK CAPACITY: (The Bidder is requested to furnish the following capacity particulars and to attach additional pages if more space is required. Failure to furnish the particulars may result in the Bid being disregarded.)

Artisans and Employees: (Artisans and Employees to be, or are, employed for this project)

Quantity / No. of Resources	Categories of Employee - Key Personnel (part of Business Enterprise)	Professional Registration No.	Date of Employment
	Site Agent		
	Project Manager		
	Foreman		
	Quality Control & Safety Officer-Construction Supervisor		
	Artisans		
	Unskilled employees		
	Others		

The undersigned, who warrants that she/ he is duly authorised to do so on behalf of the enterprise, confirms that the content of this schedule that presented by the tenderer are within my personal knowledge and are to the best of my knowledge both true and correct.

Signed:	Date
Name:	Position
Enterprise Name:			

G

RELEVANT PROJECT EXPERIENCE – COMPLETED PROJECTS

Tenderers must submit a max one-page description of at least three projects successfully completed.

Attach a Completion Certificate for each of the project provided.

The description of each project must include the following information:

1. Essential introductory information:
 - 1.1. Name of project.
 - 1.2. Name of client.
 - 1.3. Contact details of client.
 - 1.4. Contact details (including telephone numbers and email addresses) of currently contactable references.
 - 1.5. The period during which the project was performed, and also, if this is different, the period during which the tenderer's team members were contracted.
 - 1.6. Cost of works and/or contract value (making it clear in broad terms what this cost/value purchased, and to what extent (if any) this cost/value was part of a larger project budget or programme budget).

NO.	NAME OF PROJECT.	NAME OF CLIENT.	CONTACT DETAILS OF CLIENT.	PROJECT VALUE	DATE COMPLETED
1					
2					
3					

If there are more projects, attach a separate page to address this issue (the above table is just for reference purposes).

The undersigned, who warrants that she/ he is duly authorised to do so on behalf of the enterprise, confirms that the content of this schedule that presented by the tenderer are within my personal knowledge and are to the best of my knowledge both true and correct.

Signed.....

Date _____

Name _____

Position.....

Enterprise name _____



H

RELEVANT PROJECT EXPERIENCE – CURRENT PROJECTS

Tenderers must submit a max one-page description of at least three projects under construction/ on hold/ just handed over/ towards completion (if they exist). **Attach an Appointment letter for each of the project provided.**

The description of each project must include the following information:

2. Essential introductory information:
 - 2.1. Name of project.
 - 2.2. Name of client.
 - 2.3. Contact details of client.
 - 2.4. Contact details (including telephone numbers and email addresses) of currently contactable references.
 - 2.5. The period during which the project was performed, and if this is different, the period during which the tenderer's team members were contracted.
 - 2.6. Cost of works and/or contract value (making it clear in broad terms what this cost/value purchased, and to what extent (if any) this cost/value was part of a larger project budget or programme budget).

NO.		NAME OF PROJECT.	NAME OF CLIENT.	CONTACT DETAILS OF CLIENT.	PROJECT VALUE	STAGE OF PROJECT
1						
2						
3						

Attach a separate page to address this issue (the above table is just for reference purposes).

Signed

Date

Name

Position

Enterprise name

The undersigned, who warrants that she/ he is duly authorised to do so on behalf of the enterprise, confirms that the content of this schedule that presented by the tenderer are within my personal knowledge and are to the best of my knowledge both true and correct.



**OTHER OFFERS SUBMITTED AT TIME OF THIS TENDER FOR WHICH RESULTS ARE PENDING
(if they exist)**

(Any other client's tender must also be included)

BID NO. / PROJECT NUMBER	PROJECT NAME	CLIENT NAME & CONTACT NO.	VALUE TENDERED IN RANDS	DATE SUBMITTED	CONTACT DETAILS (CLIENT)
1					
2					
3					
4					

Signed

Date

Name

Position

Enterprise name

If there are more projects, attach a separate page to address this issue (the above table is just for reference purposes).

J

SCHEDULE OF TENDERER'S LITIGATION HISTORY

The tenderer shall list below details of any litigation with which the tenderer (including its directors, shareholders or other senior members in previous companies) has been involved with any organ of state or state department within the last ten years. The details must include the year, the litigating parties, the subject matter of the dispute, the value of any award or estimated award if the litigation is current and in whose favour the award, if any, was made.

NO.	NAME OF CLIENT.	OTHER LITIGATING PARTY	BRIEF DETAILS OF DISPUTE	PROJECT VALUE	DATE RESOLVED OR STATUS OF LITIGATION
1					
2					
3					
4					

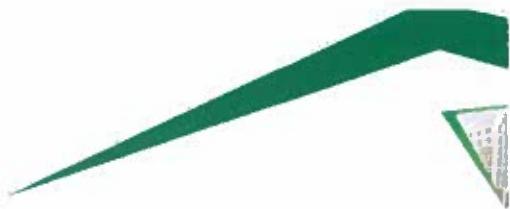
Signed

Date

Name

Position

Enterprise name



K

Project Reference Forms – 1

Project title:	REFURBISHMENT OF ABLUTION FACILITIES AT ECDPW DISTRICT OFFICE, KOMANI
Project Number:	CHR5-23/24-0015

NOTE: This returnable document must be completed by the person who was the Engineer/Project Manager on a project of similar value and complexity that was completed successfully by the tenderer.

I, _____ (name and surname) of _____ (company name) declare

that I was the Project Manager on the following building construction project successfully executed by _____ (name of tenderer):

Project name: _____

Project location: _____

Construction period: _____ Completion date: _____

Contract value: _____

A. Please evaluate the performance of the Tenderer on the abovementioned project, on which you were the principal agent, by inserting "Yes" in the relevant box below:

Key Performance Indicators	Very Poor 1	Poor 2	Fair 3	Good 4	Excellent 5	Total
1. Project performance / time management / programming						
2. Quality of workmanship						
3. Resources: Personnel						
4. Resources: Plant						
5. Financial management / payment of subcontractors / cash flow, etc						
TOTAL						

B. Would you consider / recommend this tenderer again:

YES	NO

C. Any other comments:

D. My contact details are:



Telephone: _____ Cellphone: _____ Fax: _____

E-mail: _____

Thus signed at _____ on this _____ day of _____ 2023.

COMPANY STAMP

Signature of principal agent

NOTE:

If reference cannot be verified due to the inability to get hold of the referee or failure on his/her part to respond to a written request to do so, that reference will not score any points. It is the responsibility of the tenderer to put referees who are reachable.

Name of Tenderer

Signature of Tenderer

Date



Project Reference Forms - 2

Project title:	REFURBISHMENT OF ABLUTION FACILITIES AT ECDPW DISTRICT OFFICE, KOMANI
Project Number:	CHR5-23/24-0015

NOTE: This returnable document must be completed by the person who was the Engineer/Project Manager on a project of similar value and complexity that was completed successfully by the tenderer.

I, _____ (name and surname) of _____ (company name) declare

that I was the Project Manager on the following building construction project successfully executed by _____ (name of tenderer):

Project name: _____

Project location: _____

Construction period: _____ Completion date: _____

Contract value: _____

A. Please evaluate the performance of the Tenderer on the abovementioned project, on which you were the principal agent, by inserting "Yes" in the relevant box below:

Key Performance Indicators	Very Poor 1	Poor 2	Fair 3	Good 4	Excellent 5	Total
1. Project performance / time management / programming						
2. Quality of workmanship						
3. Resources: Personnel						
4. Resources: Plant						
5. Financial management / payment of subcontractors / cash flow, etc.						
TOTAL						

B. Would you consider / recommend this tenderer again:

YES	NO
-----	----

C. Any other comments:

D. My contact details are:

Telephone: _____ Cellphone: _____ Fax: _____

E-mail: _____



Thus signed at _____ on this _____ day of _____ 2023.

Signature of principal agent

COMPANY STAMP

NOTE:

If reference cannot be verified due to the inability to get hold of the referee or failure on his/her part to respond to a written request to do so, that reference will not score any points. It is the responsibility of the tenderer to put referees who are reachable.

Name of Tenderer

Signature of Tenderer

Date



Project Reference Forms – 3

Project title:	REFURBISHMENT OF ABLUTION FACILITIES AT ECDPW DISTRICT OFFICE, KOMANI
Project Number:	CHR5-23/24-0015

NOTE: This returnable document must be completed by the person who was the Engineer/Project Manager on a project of similar value and complexity that was completed successfully by the tenderer.

I, _____ (name and surname) of _____ (company name) declare

that I was the Project Manager on the following building construction project successfully executed by _____ (name of tenderer):

Project name: _____

Project location: _____

Construction period: _____ Completion date: _____

Contract value: _____

A. Please evaluate the performance of the Tenderer on the abovementioned project, on which you were the principal agent, by inserting "Yes" in the relevant box below:

Key Performance Indicators	Very Poor 1	Poor 2	Fair 3	Good 4	Excellent 5	Total
1. Project performance / time management / programming						
2. Quality of workmanship						
3. Resources: Personnel						
4. Resources: Plant						
5. Financial management / payment of subcontractors / cash flow, etc.						
TOTAL						

B. Would you consider / recommend this tenderer again:

YES	NO

C. Any other comments:

D. My contact details are:

Telephone: _____ Cellphone: _____ Fax: _____



E-mail: _____

Thus signed at _____ on this _____ day of _____ 2023.

COMPANY STAMP

Signature of principal agent _____

NOTE:

If reference cannot be verified due to the inability to get hold of the referee or failure on his/her part to respond to a written request to do so, that reference will not score any points. It is the responsibility of the tenderer to put referees who are reachable.

Name of Tenderer

Signature of Tenderer

Date



L

BASELINE RISK ASSESSMENT

PROJECT TITLE	REFURBISHMENT OF ABLUTION FACILITIES AT ECDPW DISTRICT OFFICE, KOMANI
SCMU NUMBER	CHR5-23/24-0015
PLEASE NOTE THAT THIS IS A BASELINE RISK ASSESSMENT AND NOT A DETAILED RISK ASSESSMENT OF ALL ANTICIPATED ACTIVITIES ON SITE	

Activity	Risk to Safety	Risk to Health	Risk to Environmental	Risk to Public Safety	Control Measures
Brickwork	Physical injury, Fatality				PPE, Use of Scaffolding
Roofing	Physical injury, Fatality				PPE, Use of Scaffolding
Plastering	Skin irritation, temporary blindness	Long term breathing problems	Ground contamination	Dust inhalation	Use of PPE, guarding off site on work areas
Paintwork	Skin irritation, temporary blindness	Long term breathing problems	Ground contamination	Air pollution	Use of PPE, guarding off site on work areas
Construction activities / demolition	Temporary deafness	Permanent deafness	Noise pollution	Noise pollution	Guarding / barricading of site
Moving machines	Driven over by machines	Injury to workers	Fuel spillage	Driven over by machines	Signage and slow driving

You can list all activities on a separate page to address this issue (the above table is just for reference purposes).

M

A. EASTERN CAPE INFRASTRUCTURE INPUT MATERIAL

PROJECT NAME	REFURBISHMENT OF ABLUTION FACILITIES AT ECDPW DISTRICT OFFICE, KOMANI
PROJECT DESCRIPTION (SCOPE)	
SCMU NUMBER	CHR5-23/24-0015
CONTRACTOR NAME:	

1. Below is the list of building material which must be sourced from Eastern Cape based suppliers, manufacturers or accredited agents.
2. On monthly basis, the contractor will report the purchasing of any of this material.
3. The report will then be communicated to PT & OTP on quarterly basis or in whichever intervals, as prescribed by PT & OTP.

A. BUILDING MATERIAL LISTS– BUILDING RELATED STRUCTURES (NEW, REFURBISHMENTS & RENOVATIONS)

ITEM	BUILDING MATERIAL (TYPE)	ESTIMATE AMOUNT (Rands)
1	Foundations:	
1.1	Concrete	
1.2	Reinforcement	
1.3	Brickwork	
2	Superstructure:	
2.1	Brickwork	
2.2	Brickwork Sundries	
2.3	Lintels (precast concrete)	
2.4	Roof Structure (Steel Structures)	
2.5	Roof Covering (Steel)	
2.6	Rainwater Goods	
2.7	Doors (Timber)	



2.8	Doors Frames (Steel)	
2.9	Aluminium windows	
2.10	Aluminium doors	
3	Internal Finishes:	
3.1	Floor Finishes (Tiling and screeds)	
3.2	Tile Skirtings	
3.3	Floor finishes and skirtings (Vinyl and screeds)	
3.4	Internal Plaster	
3.5	Internal Wall Finishes	
3.6	Ceilings	
3.7	Ceiling Finishes (Painting)	
3.8	Cornices	
3.9	Waterproofing products	
4	External Finishes:	
4.1	Bricks (all kinds)	
4.2	External Plaster	
4.3	External Wall Finishes (Painting)	
5	Fittings and Furniture:	
5.1	Ironmongery	
5.2	Sanitaryware	
5.3	Stainless Steel Fittings	
5.4	Blinds	



6	Services:	
6.1	Plumbing Pipes	
6.2	Plumbing Fittings	
7	External Works:	
7.1	Paving	
7.2	Kerbing	
7.3	Fencing	
7.4	Stormwater pipes	
7.5	Stormwater channels	
7.6	Water pipes	
7.7	Sewer Pipes	
	TOTAL	

B. CONFIRMATION

1. I..... (Contractor name)
acknowledge and confirm the above mentioned material will be sourced in the Eastern Cape Province, from Eastern Cape based material suppliers and manufacturers.
2. I confirm that on monthly basis I will produce a proof of purchase of this material used or to be used, either in the form of delivery notes, tax invoices or any formal document which verifies that the material or goods were sourced from an Eastern Cape based supplier or manufacturer.

Representative of the Contractor (Name)

Signature

Date

PART C1.2: CONTRACT DATA

**The Joint Building Contracts Committee® - NPC
 CONTRACT DATA**

For use by ORGANS OF STATE and other PUBLIC SECTOR BODIES
Minor Works Agreement
Edition 5.2 - May 2018

A PROJECT INFORMATION

A1.0 Works [1.1]

Project name	Refurbishment of Ablution Facilities at ECDPWI District office, Komani
Reference number	CHR5 23/24-0015
Works description	Refer to document C3 – Scope of Work

A2.0 Site [1.1]

Erf / stand number	Refer to document C4 – Site Information
Township / Suburb	Kings Park
Site address	Refer to document C4 – Site Information
Local authority	

A3.0 Employer [1.1]

Official Name of Organ of State / Public Sector Body	Eastern Cape Department of Public Works and Infrastructure		
Business registration number	N/A		
VAT/GST number	N/A		
Country	South Africa		
Employer's representative: Name	Simamkele Titus		
E-mail	Simamkele.Titus@ecdpw.gov.za		
Mobile number	083 627 1518	Telephone number	045 807 6783
Postal address	No.1 Creamery Road, Kings Park, Old CPA Building, Queenstown		Postal Code 5320
Physical address	No.1 Creamery Road, Kings Park, Old CPA Building, Queenstown		Postal Code 5320



A4.0 Principal Agent [1.1]

Name	Simamkele Titus		
Legal entity of above		Contact person	Ms Titus
Practice number	N/A	Telephone number	045 807 6783
		Mobile number	083 627 1518
Country	South Africa	E-mail	Simamkele.Titus@ecdpw.gov.za
Postal address	No.1 Creamery Road, Kings Park, Old CPA Building. Queenstown	Postal Code	5320
Physical address	No.1 Creamery Road, Kings Park, Old CPA Building. Queenstown	Postal Code	5320

A5.0 Agent [1.1]

Discipline	Quantity Surveyor		
Name	Eastern Cape Department of Public Works and Infrastructure		
Legal entity of above		Contact person	Bawinile Zweni
Practice number		Telephone number	
		Mobile number	073 232 0384
Country	South Africa	Email:	Bawinile.Zweni@ecdpw.gov.za
Postal address	No.1 Creamery Road, Kings Park, Old CPA Building. Queenstown	Postal Code	5320
Physical address	No.1 Creamery Road, Kings Park, Old CPA Building. Queenstown	Postal Code	5320

A6.0 Agent [1.1]

Discipline	Architects		
Name	Eastern Cape Department of Public Works and Infrastructure		
Legal entity of above		Contact person	Inam Matshaya
Practice number		Telephone number	045 807 6688
		Mobile number	083 261 7096
Country	South Africa	E-mail	Inam.Matshaya@ecdpw.gov.za
Postal address	No.1 Creamery Road, Kings Park, Old CPA Building. Queenstown	Postal Code	5320
Physical address	No.1 Creamery Road, Kings Park, Old CPA Building. Queenstown	Postal Code	5320



B CONTRACT INFORMATION

B 1.0 Definitions [1.1]

Bills of quantities: System/Method of measurement	Standard System of Measuring Building Work (Sixth Edition) as amended
---	--

B 2.0 Law, regulations and notices [2.0]

Law applicable to the works, state country [2.1]	Republic of South Africa
--	---------------------------------

B 3.0 Offer and acceptance [3.0]

Currency applicable to this agreement [3.2]	South African Rand
--	---------------------------

B 4.0 Documents [5.0]

The original signed agreement is to be held by the principal agent [5.2], if not, indicate by whom	Employer
Number of copies of construction information issued to the contractor at no cost [5.6]	Three (3)

Documents comprising the agreement	Page numbers
The JBCC® Principal Building Agreement, Edition 5.2 May 2018	1 to 30
The JBCC® Principal Building Agreement - Contract Data for Organs of State and other Public Sector Bodies, Edition 5.2 May 2018	1 to 18
The JBCC® General Preliminaries for use with the JBCC® Principal Building Agreement, Edition 5.2 May 2018	1 to 30

Contract drawings – description	Number	Revision	Date
Site plan	N/A		
Ground Floor plan –	N/A		



B 5.0 Employer's Agents [6.0]

Authority is delegated to the following **agents** to issue **contract instructions** and perform duties for specific aspects of the **works** [6.2]

Principal Agent

Principal agent's and agents' interest or involvement in the works other than a professional interest [6.3]

None

B 6.0 Insurances [10.0]

Insurances by employer		Amount including tax	Deductible amount including tax
Yes / No:	No		
Contract works insurance:			
	New works [10.1.1] (contract sum or amount)		
or	Works with practical completion in sections [10.2] (contract sum or amount)		
or	Works with alterations and additions [10.3] (reinstatement value of existing structures with or including new works)		
	Direct contractors [10.1.1; 10.2] where applicable, to be included in the contract works insurance		X
	Free issue [10.1.1; 10.2] where applicable, to be included in the contract works insurance		X
	Escalation, professional fees and reinstatement costs if not included above		X
Total of the above contract works insurance amount			
Supplementary insurance [10.1.2; 10.2]			
Public liability insurance [10.1.3; 10.2]			
Removal of lateral support insurance [10.1.4; 10.2]			
Other insurances [10.1.5]			
Yes/ No?	No	If yes, description 1	
Yes/ No?	No	If yes, description 2	

and/or



Insurances by Contractor		Amount including tax	Deductible amount including tax
Yes / No:	Yes		
	New works [10.1.1] (contract sum or amount)	N/A	N/A
or	Works with practical completion in sections [10.2] (contract sum or amount)	N/A	N/A
or	Works with alterations and additions [10.3] (reinstatement value of existing structures with or including new works)	To the minimum value of the contract sum + 10%	With a deductible not exceeding 5% of each and every claim
	Direct contractors [10.1.1; 10.2] where applicable, to be included in the contract works insurance	N/A	X X X X
	Free issue [10.1.1; 10.2] where applicable, to be included in the contract works insurance	N/A	X X X X
	Escalation, professional fees and reinstatement costs if not included above	N/A	X X X X
Total of the above contract works insurance amount		To the minimum value of the contract sum + 10%	
Supplementary insurance [10.1.2; 10.2]		R1 million	With a deductible not exceeding 5% of each and every claim
Public liability insurance [10.1.3; 10.2]		R1 million	
Removal of lateral support insurance [10.1.4; 10.2]		No	
Other insurances [10.1.5]			
Yes/ No?	No	If yes, description 1	
Hi Risk Insurance [10.1.5.1]			
Yes/ No?	No	If yes, description 2	

B 7.0 Obligations of the employer [12.1]

Existing premises will be in use and occupied [12.1.2]		Yes / No?	Yes
If yes, description	Department of Public Works and Infrastructure is a working offices and construction will take place within this premises.		
Restriction of working hours [12.1.2]		Yes / No?	Yes
If yes, description	The completion of the project is urgent and work shall be executed during normal working hours i.e. 7h00 until 17h00 daily including weekends. Work required to be executed outside of these hours must be arranged with the Project Manager and the Architect of the department, in advance		



Natural features and known services to be preserved by the contractor [12.1.3]		Yes / No?	No
If yes, description			
Restrictions to the site or areas that the contractor may not occupy [12.1.4]		Yes / No?	Yes
If yes, description	Work areas and restricted areas shall be defined at Site Handover		
Supply of free issue [12.1.10]		Yes / No?	No
If yes, description			

B 8.0 Nominated subcontractors [14.0]

Yes / No?	No	If yes, description of specialisation
Specialisation 1		
Specialisation 2		
Specialisation 3		
Specialisation 4		
Specialisation 5		
Specialisation 6		
Specialisation 7		
Specialisation 8		
Specialisation 9		

B 9.0 Selected subcontractors [15.0]

Yes / No?	Yes	If yes, description of specialisation
Specialisation 1		N/A

B 10.0 Direct contractors [16.0]



Yes / No?	No	If yes, description of extent of work
Extent of work [12.1.11]		

B 11.0 Description of sections [20.1]

Section 1	
Section 2	
Section 3	N/A
Section 4	N/A
Section 5	N/A
Section 6	N/A
Section 7	N/A

B 12.0 Possession of site [12.1.5], practical completion [19.0; 20.0] and penalty [24.0]

Practical completion for the works as a whole	Intended date of possession of the site Refer B17.0 [12.1.5; 12.2.22]	Period for inspection by the principal agent [19.3]	The date for practical completion shall be the period as indicated below from the date of possession of the site by the contractor	Penalty for late completion [24.1]
---	---	---	--	------------------------------------

			[12.2.7; 24.1]	
	working days	Period in months		Penalty amount per calendar day (excl. tax)
	10 Working days	30 Calendar months		1.00c/R100 of Contract amount

or where **sections** are applicable

Practical completion of a section of the works	Intended date of possession of the site Refer B17.0 [12.1.5; 12.2.22]	Period for inspection by the principal agent [19.3]	The date for practical completion shall be the period as indicated below from the date of possession of the site by the contractor [12.2.7; 24.1]	Penalty for late completion [24.1]
		Working days	Period in months	Penalty amount per calendar day (excl. tax)
Section 1		10 Working days	16 Calendar months	2.00c/R100 of Contract amount
Section 2		10 Working Days	30 Calendar months	1.00c/R100 of Contract amount
Section 3				
Section 4				
Section 5				
Section 6				
Section 7				
Section 8				
Remainder of the				

Criteria to achieve **practical completion** not covered in the definition of **practical completion**

No further Criteria

B 13.0 Defects liability period [21.0]

Extended defects liability period: Refer B17.0 [21.13]	Yes / No?	Yes
If yes, description of applicable elements	All works	



B 14.0 Payments [25.0]

Date of month for issue of regular payment certificates [25.2]		30th		
Contract price adjustment / Cost fluctuations [25.3.4; 26.9.5]		Yes / No?	No	Base date = Tender closing date
If yes, method to calculate				
Employer shall pay the contractor within: [25.10]	Thirty (30) calendar days			

B 15.0 Dispute resolution [30.0]

Adjudication [30.6.1; 30.10] Name of nominating body	Refer to Part C1.3 Dispute Resolution Mechanism	
Applicable rules for adjudication [30.6.2]	Adjudication in accordance with the CIDB adjudication process	
Arbitration [30.7.4; 30.10]	Yes / No?	No
If Yes, name of nominating body		
*If No, then dispute will be referred to litigation		
Applicable rules for arbitration [30.7.5]	N/A	



B 16.0 JBCC® General Preliminaries – selections

Provisional bills of quantities [B2.2]	Yes / No?	No	
Availability of construction information – is the construction information complete? [B2.3]	Yes / No?	Yes	
Previous work - dimensional accuracy - details of previous contract(s) [B3.1]	N/A		
Previous work - defects - details of previous contract(s) [B3.2]	N/A		
Inspection of adjoining properties - details [B3.3]	N/A		
Handover of site in stages - specific requirements [B4.1]	Refer to B11 (Contract Data)		
Enclosure of the works - specific requirements [B4.2]	Hoarding to working areas.		
Geotechnical and other investigations - specific requirements [B4.3]	N/A		
Existing premises occupied - details [B4.5]	Working Areas will be occupied		
Services - known - specific requirements [B4.6]	No		
<hr/>			
Water [B8.1]	By contractor	Yes / No?	Yes
	By employer	Yes / No?	No
	By employer – metered	Yes / No?	No
Electricity [B8.2]	By contractor	Yes / No?	Yes
	By employer	Yes / No?	No
	By employer – metered	Yes / No?	No
Ablution and welfare facilities [B8.3]	By contractor	Yes / No?	Yes
	By employer	Yes / No?	No
Communication facilities - specific requirements [B8.4]	No specific requirements		
Protection of the works - specific requirements [B11.1]	No specific requirements		
Protection / isolation of existing works and works occupied in sections - specific requirements [B11.2]	No specific requirements		
Disturbance - specific requirements [B11.5]	No specific requirements		
Environmental disturbance - specific requirements [B11.6]	No specific requirements		



B 17.0 Changes made to JBCC® documentation

Reference may be made to other documents forming part of this **agreement**

1.1 Definitions

AGREEMENT: The completed Form of Offer and Acceptance, the completed JBCC® Principal Building Agreement and JBCC® **contract data for organs of state and other public sector bodies, the contract drawings, the priced document** and any other documents reduced to writing and signed by the authorised representatives of the parties

CONSTRUCTION PERIOD: The period commencing on the date of possession of the **site** by the **contractor** and ending on the date of **practical completion**

CONTRACT DATA FOR ORGANS OF STATE AND OTHER PUBLIC SECTOR BODIES: The document listing the Organs of State and other Public Sector Bodies' requirements and the project specific information

INTEREST: The interest rates applicable on this contract, whether specifically indicated in the relevant clauses or not, will be the rate as determined by the Minister of Finance from time to time, in terms of section 80(1)(b) of the Public Finance Management Act, 1999 (Act No 1 of 1999), calculated as simple interest, in respect of debts owing to the State, and will be the rate as determined by the Minister of Justice and Constitutional Development from time to time 80(1)(b) of the Public Finance Management Act, 1999 (Act No 1 of 1999), calculated as simple interest, in respect of debts owing by the State

PRINCIPAL AGENT: The person or entity appointed by the **employer** and named in the **contract data for organs of state and other public sector bodies**. In the event of a principal agent not being appointed, then all the duties and obligations of a **principal agent** as detailed in the **agreement** shall be fulfilled by the employer's representative as named in the **contract data for organs of state and other public sector bodies**

3.0 Offer and Acceptance

Amend 3.3 to read as follows:

This **agreement** shall come into force on the date as stated on the Form of Offer and Acceptance and continue to be of force and effect until the end of the **latent defects** liability period [22.0] notwithstanding termination [29.0] or the certification of **final completion** [21.0] and final payment [25.0]

6.0 Employer's Agents

Add the following as 6.7:

In terms of the clauses listed hereunder, the **employer** has retained its authority and has not given a mandate to the **principal agent**. The **employer** shall sign all documents in relation to clauses 4.2, 14.1.2, 14.1.4, 14.4.1, 14.6, 23.1, 23.2, 23.3, 23.7, 23.8, 26.1, 26.7, 26.12 and 28.4

9.0 Indemnities

9.2.7: Add the following to the end of the first sentence: "... due to no fault of the **contractor**"

10.0 Insurances

Add the following as 10.1.5.1:

Hi risk Insurance



In the event of the project being executed in a geological area classified as a "High Risk Area", that is an area which is subject to highly unstable sub-surface conditions that might result in catastrophic ground movement evident by sinkhole or do line formation the following will apply:

10.1.5.1.1 Damage to the works

The contractor shall, from the date of possession of the **site** until the date of the **certificate of practical completion**, bear the full risk of and hereby indemnifies and holds harmless the **employer** against any damage to and/or destruction of the **works** consequent upon a catastrophic ground movement as mentioned above. The **contractor** shall take such precautions and security measures and other steps for the protection of the **works** as he may deem necessary

When so instructed to do so by the **principal agent**, the **contractor** shall proceed immediately to remove and/or dispose of any debris arising from damage to or destruction of the **works** and to rebuild, restore, replace and/or repair the **works**, at the **contractor's** own costs

10.1.5.1.2 Injury to persons or loss of or damage to property

The **contractor** shall be liable for and hereby indemnifies and holds harmless the **employer** against any liability, loss, claim or proceeding arising at any time during the period of the contract whether arising in common law or by statute, consequent upon personal injuries to or the death of any person whomsoever resulting from, arising out of or caused by a catastrophic ground movement as mentioned above

The **contractor** shall be liable for and hereby indemnifies the **employer** against any and all liability, loss, claim or proceeding consequent upon loss of or damage to any moveable, or immovable property, or personal property, or property contiguous to the **site**, whether belonging to or under the control of the **employer** or any other body or person whomsoever arising out of or caused by a catastrophic ground movement, as mentioned above, which occurred during the period of the contract

10.1.5.1.3

It is the responsibility of the **contractor** to ensure that he has adequate insurance to cover his risk and liability as mentioned in 10.1.5.1.1 and 10.1.5.1.2. Without limiting the **contractor's** obligations in terms of the contract, the **contractor** shall, within twenty-one (21) **calendar days** of the date of possession of the **site**, but before commencement of the **works**, submit to the **employer** proof of such insurance policy, if requested to do so

10.1.5.1.4

The **employer** shall be entitled to recover any and all losses and/or damages of whatever nature suffered or incurred consequent upon the **contractor's** default of his obligations as set out in 10.1.5.1.1; 10.1.5.1.2 and 10.1.5.1.3. Such losses or damages may be recovered from the **contractor** or by deducting the same from any amounts still due under this contract or under any other contract presently or hereafter existing between the **employer** and the **contractor** and for this purpose all these contracts shall be considered one indivisible whole

11.0 Securities

Amend 11.10 to read as follows:

There shall be no lien or right of retention held by any **contractor** in respect of the works executed on **site**

12.0 Obligations of the Parties

Amend 12.1.5 to read as follows:

Give possession of the **site** to the **contractor** within ten (10) **working days** of the contractor complying with the terms of 12.2.22

12.2.2: Not applicable

Add the following as 12.2.22:

Within fifteen (15) **working days** of the date of the **agreement** submit to the **principal agent** an acceptable health and safety plan, required in terms of the Occupational Health and Safety Act, 1993 (Act No 85 of 1993)

19.0 Practical Completion

19.5: Delete the words "subject to the **contractor's** lien or right of continuing possession of the **works** where this has not been waived"

21.0 Defects Liability Period and Final Completion

Add the following as 21.13:

The ninety (90) **calendar days** defects liability period for the **works** [21.1] is replaced with a period of three hundred and sixty-five (365) **calendar days** in respect of the listed applicable elements

25.0 Payment

25.7.5: Not applicable

25.10: Delete the words "and/or **compensatory interest**"

25.14.2: Not applicable

27.0 Recovery of Expense and/or Loss

27.1.5: Not applicable

29.0 Termination

Add the following after 29.1.3: or where ...

29.1.4: The **contractor's** estate has been sequestrated, liquidated or surrendered in terms of the insolvency laws in force within the Republic of South Africa

29.1.5: The **contractor** has engaged in corrupt or fraudulent practices in competing for or in executing the contract

C TENDERER'S SELECTIONS

C 1.0 Security [11.0]

Guarantee for construction: Select Option A or B		Option:	
Option A	Payment reduction of 10% of the value certified in the payment certificate		
Option B	Fixed construction guarantee of 5% of the contract sum and a payment reduction of 5% of the value certified in the payment certificate		
Guarantee for payment by employer [11.5.1; 11.10]		Not Applicable	
Advance payment, subject to a guarantee for advance payment [11.2.2; 11.3]		Not Applicable	

C 2.0 Contractor's annual holiday periods during the construction period

Year 1 contractor's annual holiday period	start date		end date	
Year 2 contractor's annual holiday period	start date		end date	
Year 3 contractor's annual holiday period	start date		end date	

C 3.0 Payment of preliminaries [25.0]

Contractor's selection: Select Option A or B	Option:	
Where the contractor does not select an option, Option A shall apply		

Payment methods

Option A	The preliminaries shall be paid in accordance with an amount prorated to the value of the works executed in the same ratio as the amount of the preliminaries to the contract sum , which contract sum shall exclude the amount of preliminaries . Contingency sum(s) and any provision for cost fluctuations shall be excluded for the calculation of the aforesaid ratio
Option B	The preliminaries shall be paid in accordance with an amount agreed by the principal agent and the contractor in terms of the priced document to identify an initial establishment charge, a time-related charge and a final dis-establishment charge. Payment of the time-related charge shall be assessed by the principal agent and adjusted from time to time as may be necessary to take into account the rate of progress of the works

Lump sum contract

Where the amount of **preliminaries** is not provided it shall be taken as 7.5% (seven and a half per cent) of the **contract sum**, excluding contingency sum(s) and any provision for cost fluctuations



C 4.0 Adjustment of preliminaries [26.9.4]

Contractor's selection: Select Option A or B	Option:	
Where the contractor does not select an option, Option A shall apply		

Provision of particulars

The **contractor** shall provide the particulars for the purpose of the adjustment of **preliminaries** in terms of his selection. Where completion in sections is required, the **contractor** shall provide an apportionment of **preliminaries** per section

Option A	An allocation of the preliminaries amounts into Fixed, Value-related and Time-related amounts as defined for adjustment method Option A below, within fifteen (15) working days of the date of acceptance of the tender
Option B	A detailed breakdown of the preliminaries amounts within fifteen (15) working days of possession of the site. Such breakdown shall include, inter alia, the administrative and supervisory staff, the use of construction equipment , establishment and dis-establishment charges, insurances and guarantees, all in terms of the programme

Adjustment Methods

The amount of **preliminaries** shall be adjusted to take account of the effect which changes in time and/or value have on **preliminaries**. Such adjustment shall be based on the particulars provided by the **contractor** for this purpose in terms of Options A or B, shall preclude any further adjustment of the amount of **preliminaries** and shall apply notwithstanding the actual employment of resources by the **contractor** in the execution of the **works**

Option A	<p>The preliminaries shall be adjusted in accordance with the allocation of preliminaries amounts provided by the contractor, apportioned to sections where completion in sections is required</p> <p>Fixed - An amount which shall not be varied</p> <p>Value-related - An amount varied in proportion to the contract value as compared to the contract sum. Both the contract sum and the contract value shall exclude the amount of preliminaries, contingency sum(s) and any provision for cost fluctuations</p> <p>Time-related - An amount varied in proportion to the number of calendar days extension to the date of practical completion to which the contractor is entitled with an adjustment of the contract value [23.2; 23.3] as compared to the number of calendar days in the initial construction period [26.9.4]</p>
Option B	<p>The adjustment of preliminaries shall be based on the number of calendar days extension to the date of practical completion to which the contractor is entitled with an adjustment of the contract value [23.2; 23.3] as compared to the number of calendar days in the initial construction period [26.9.4]</p> <p>The adjustment shall take into account the resources as set out in the detailed breakdown of the preliminaries for the period of construction during which the delay occurred</p>



Failure to provide particulars within the period stated

Option A	<p>Where the allocation of preliminaries amounts for Option A is not provided, the following allocation of preliminaries amounts shall apply:</p> <p>Fixed - Ten per cent (10%) Value-related - Fifteen per cent (15%) Time-related - Seventy-five per cent (75%)</p> <p>Where the apportionment of the preliminaries per section is not provided, the categorized amounts shall be prorated to the cost of each section within the contract sum as determined by the principal agent</p>
Option B	<p>Where the detailed breakdown of preliminaries amounts for Option B is not provided, Option A shall apply</p>

Lump sum contract

Where the amount of **preliminaries** is not provided it shall be taken as 7.5% (seven and a half per cent) Of the **contract sum**, excluding contingency sum(s) and any provision for cost fluctuations



PART C1.3: DISPUTE RESOLUTION MECHANISM



C1.3 CIDB ADJUDICATOR'S AGREEMENT

This agreement is made on the day of between.....
..... (name of company / organization) of.....
..... (address) and..... (name of
company / organization) of.....
..... (address) (the
Parties) and..... (name) of.....
..... (address) (the Adjudicator).

Disputes or differences may arise/have arisen* between the Parties under a Contract dated
and known as
and these disputes or differences shall be/have been* referred to adjudication in accordance with the
CIDB Adjudication Procedure, (hereinafter called "the Procedure") and the Adjudicator may be or has
been requested to act.

* Delete as necessary

IT IS NOW AGREED as follows:

- 1 The rights and obligations of the Adjudicator and the Parties shall be as set out in the Procedure.
- 2 The Adjudicator hereby accepts the appointment and agrees to conduct the adjudication in accordance with the Procedure.
- 3 The Parties bind themselves jointly and severally to pay the Adjudicator's fees and expenses in accordance with the Procedure as set out in the Contract Data.
- 4 The Parties and the Adjudicator shall at all times maintain the confidentiality of the adjudication and shall endeavour to ensure that anyone acting on their behalf or through them will do likewise, save with the consent of the other Parties which consent shall not be unreasonably refused.
- 5 The Adjudicator shall inform the Parties if he intends to destroy the documents which have been sent to him in relation to the adjudication and he shall retain documents for a further period at the request of either Party.

SIGNED by:

Name: _____

who warrants that he / she is
duly authorized to sign for and
on behalf of the first Party in the
presence of

SIGNED by:

Name: _____

who warrants that he / she is
duly authorized to sign for and
on behalf of the second Party in
the presence of

SIGNED by:

Name: _____

the Adjudicator in the presence
of



Witness: _____ Witness: _____ Witness: _____
Name: _____ Name: _____ Name: _____
Address: _____ Address: _____ Address: _____

Date: _____ Date: _____ Date: _____

Contract Data

1	The Adjudicator shall be paid at the hourly rate of R. in respect of all time spent upon, or in connection with, the adjudication including time spent travelling.
2	The Adjudicator shall be reimbursed in respect of all disbursements properly made including, but not restricted to: (a) Printing, reproduction and purchase of documents, drawings, maps, records and photographs. (b) Telegrams, telex, faxes, and telephone calls. € Postage and similar delivery charges. (d) Travelling, hotel expenses and other similar disbursements. € Room charges. (f) Charges for legal or technical advice obtained in accordance with the Procedure.
3	The Adjudicator shall be paid an appointment fee of R This fee shall become payable in equal amounts by each Party within days of the appointment of the Adjudicator, subject to an Invoice being provided. This fee will be deducted from the final statement of any sums which shall become payable under item 1 and/or item 2 of the Contract Data. If the final statement is less than the appointment fee the balance shall be refunded to the Parties.
4	The Adjudicator is/is not* currently registered for VAT.
5	Where the Adjudicator is registered for VAT it shall be charged additionally in accordance with the rates current at the date of invoice.
6	All payments, other than the appointment fee (item 3) shall become due in 30 days after receipt of invoice, thereafter interest shall be payable at 5% per annum above the Reserve Bank base rate for every day the amount remains outstanding.

* Delete as necessary



PART C2 PRICING DATA

PART C2.1: PRICING INSTRUCTIONS

C2.1 Pricing Instructions

- 1 The Bills of Quantities have been drawn up in accordance with the Standard System of Measuring Building Work as amended) published and issued by the Association of South African Quantity Surveyors (Sixth Edition (Revised)), 1999. Where applicable the:



PART C2.1: PRICING INSTRUCTIONS

C2.1 Pricing Instructions

- 1 The Bills of Quantities have been drawn up in accordance with the Standard System of Measuring Building Work as amended) published and issued by the Association of South African Quantity Surveyors (Sixth Edition (Revised)), 1999. Where applicable the:
 - a) Civil engineering work has been drawn up in accordance with the provisions of the latest edition of SABS 1200 Standardised Specifications for Civil Engineering Works.
 - b) Mechanical work has been drawn up in accordance with the provisions of the latest edition of SABS 1200 Standardised Specifications for Mechanical Engineering Works.
 - c) Electrical work has been drawn up in accordance with the provisions of the latest edition of SABS 1200 Standardised Specifications for Electrical Engineering Works.
- 2 The agreement is based on the JBCC Edition 5.2 of 2018 with amendments from JBCC Edition 4.1, prepared by the Joint Building Contracts Committee. The additions, deletions and alterations to the JBCC Principal Building Agreement as well as the contract specific variables are as stated in the Contract Data. Only the headings and clause numbers for which allowance must be made in the Bills of Quantities are recited.
- 3 Preliminary and general requirements are based on the **preliminaries for the use of JBCC Edition 5.2 – May 2018**. Only the headings and clause numbers for which allowance must be made in the Bills of Quantities are recited.
- 4 It will be assumed that prices included in the Bills of Quantities are based on Acts, Ordinances, Regulations, By-laws, International Standards and National Standards that were published 28 days before the closing date for tenders. (Refer to www.stanza.org.za or www.iso.org for information on standards).
- 5 The drawings listed in the Scope of Works used for the setting up of these Bills of Quantities are kept by the Principal Agent or Engineer and can be viewed at any time during office hours up until the completion of the works.
- 6 Reference to any particular trademark, name, patent, design, type, specific origin or producer is purely to establish a standard for requirements. Products or articles of an equivalent standard may be substituted.
- 7 The bills of quantities forms part of and must be read and priced in conjunction with all the other documents forming part of the contract document, The Standard Conditions of Tender, Conditions of Contract, Specifications, Drawings, The document "Construction Works: Specifications: General Specification (PW371-A) Edition 2.0" is obtainable on the Department's website (<http://www.publicworks.gov.za/>) under "Consultants Guidelines", and shall be read in conjunction with the bills of quantities / lump sum document and be referred to for the full descriptions of work to be done and materials to be used. The document "Construction Works: Specifications: Particular Specification (PW371-B) Edition 2.0" is issued together with the drawings and shall be read in conjunction with the drawings and the bills of quantities / lump sum document
- 8 Where any item is not relevant to this specific contract, such item is marked N/A (signifying "not applicable")



- 9 The Contract Data and the standard form of contract referenced therein must be studied for the full extent and meaning of each and every clause set out in Section 1 (Preliminaries) of the Bills of Quantities
- 10 The Bills of Quantities is not intended for the ordering of materials. Any ordering of materials, based on the Bills of Quantities, is at the Contractor's risk.
- 11 The amount of the Preliminaries to be included in each monthly payment certificate shall be assessed as an amount prorated to the value of the work duly executed in the same ratio as the preliminaries bears to the total of prices excluding any contingency sum, the amount for the Preliminaries and any amount in respect of contract price adjustment provided for in the contract.
- 12 Where the initial contract period is extended, the monthly charge shall be calculated on the basis as set out in 11 but taking into account the revised period for completing the works.
- 13 The amount or items of the Preliminaries shall be adjusted to take account of the theoretical financial effect which changes in time or value (or both) have on this section. Such adjustments shall be based on adjustments in the following categories as recorded in the Bills of Quantities:
 - a) an amount which is not to be varied, namely Fixed (F)
 - b) an amount which is to be varied in proportion to the contract value, namely Value Related (V); and
 - c) an amount which is to be varied in proportion to the contract period as compared to the initial construction period excluding revisions to the construction period for which no adjustment to the contractor is not entitled to in terms of the contract, namely Time Related (T).
- 14 Where no provision is made in the Bills of Quantities to indicate which of the three categories in 13 apply or where no selection is made, the adjustments shall be based on the following breakdown:
 - a) 10 percent is Fixed
 - b) 15 percent is Value Related
 - c) 75 percent is Time Related
- 15 The adjustment of the Preliminaries shall apply notwithstanding the actual employment of resources in the execution of the works. The contract value used for the adjustment of the Preliminaries shall exclude any contingency sum, the amount for the Preliminaries and any amount in respect of contract price adjustment provided for in the contract. Adjustments in respect of any staged or sectional completion shall be prorated to the value of each section.
- 16 The tender price must include Value Added Tax (VAT). All rates, provisional sums, etc. in the bills of quantities must however be net (exclusive of VAT) with VAT calculated and added to the Total Value thereof in the Final Summary.
17. The Contractor shall adhere to "The national minimum wage determined by the Minister in accordance with the National Minimum Wage Act (NMWA)", and yearly pronounced increases for duration of contract.



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PUBLIC WORKS & INFRASTRUCTURE



PART C2.3: BILLS OF QUANTITIES (SEE ANNEXURE)

Item No.		Unit	Qty.	Rate	Amount
	<p><u>SECTION 1</u></p> <p><u>BILL NO.1</u></p> <p><u>PRELIMINARIES:</u></p> <p><u>MEANING OF TERMS "TENDER / TENDERER"</u></p> <p>Any reference to the words "Tender" or "Tenderer" herein and/or in any other documentation shall be construed to have the same meaning as the words "Bid" or "Bidder".</p> <p><u>PRELIMINARIES</u></p> <p>The JBCC Preliminaries Code 2103, May 2018 edition for use with the JBCC Principal Building Agreement Edition 5.2 Code 2101, May 2018 is taken to be incorporated herein. The tenderer is deemed to have referred to these documents for the full intent and meaning of each clause. These clauses are referred to by number and heading only. Where standard clauses or options are not applicable to the contract such modifications or corrections as are necessary are given under each relevant clause. Where an item is not relevant to this specific contract such item is marked "N/A" signifying "Not Applicable".</p> <p><u>PRICING OF PRELIMINARIES</u></p> <p>Should Option A, as set out in clause B10.3.1 hereinafter be used for the adjustment of preliminaries then each item priced is to be allocated to one or more of the three categories Fixed, Value Related or Time Related and the respective amounts entered in the spaces provided under each item</p> <p>Items not priced in these Preliminaries shall be deemed to be included elsewhere in these Bills of Quantities.</p> <p><u>SECTION A: JBCC PRINCIPAL BUILDING AGREEMENT</u></p> <p><u>DEFINITIONS</u></p>				
A1.0	<p><u>DEFINITIONS AND INTERPRETATION</u></p> <p><u>Clause 1.0</u></p> <p>Clause 1.1 Definition of "Commencement Date" is added:</p> <p>"COMMENCEMENT DATE" means the date that the agreement, made in terms of the Form of Offer and Acceptance, comes into effect</p> <p>Clause 1.1 Definition of "Construction Guarantee" is amended by replacing it with the following:</p> <p>"CONSTRUCTION GUARANTEE" means a guarantee at call obtained by the contractor from an institution approved by the employer in terms of the employer's construction guarantee form as selected in the schedule</p> <p>Clause 1.1 Definition of "Construction Period" is amended by replacing it with the following:</p> <p>"CONSTRUCTION PERIOD" means the period commencing on the commencement date and ending on the date of practical completion</p> <p>Clause 1.1 Definition of "Corrupt Practice" is added:</p> <p>"CORRUPT PRACTICE" means the offering, giving, receiving or soliciting of anything of value to influence the action of a public official in the procurement process or in contract execution.</p> <p>Clause 1.1 Definition of "Fraudulent Practice" is added:</p> <p>"FRAUDULENT PRACTICE" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any tenderer and includes collusive practice among tenderers (prior to or after the tender submission) designed to establish tender prices at artificial non-competitive levels and to deprive the tenderer of the benefits of free and open competition.</p>				
		Carried to collection			

Item No.	Unit	Qty.	Rate	Amount
Clause 1.1 Definition of "Interest" is amended by replacing it with the following: "INTEREST" means the interest rates applicable on this contract, whether specifically indicated in the relevant clauses or not, will be the rate as determined by the Minister of Finance, from time to time, in terms of section 80(1)(b) of the Public Finance Management Act, 1999 (Act No. 1 of 1999).				
Clause 1.1 Definition of "Principal Agent" is amended by replacing it with the following: "PRINCIPAL AGENT" means the person or entity appointed by the employer and named in the schedule. In the event of a principal agent not being appointed, then all the duties and obligations of a principal agent as detailed in the agreement shall be fulfilled by a representative of the employer as named in the schedule				
Clause 1.1 Definition of "Security" is amended by replacing it with the following: "SECURITY" means the form of security provided by the employer or contractor, as stated in the schedule, from which the contractor or employer may recover expense or loss				
Clause 1.6 is amended by replacing the words "prepaid registered post, telefax or e-mail" with "prepaid registered post or telefax"				
Clause 1.6.4 is amended by replacing it with the following: No clause Fixed: _____ Value related: _____ Time related: _____	Item			
OBJECTIVE AND PREPARATION				
A2.0 OFFER, ACCEPTANCE AND PERFORMANCE				
Clause 2.0 Fixed: _____ Value related: _____ Time related: _____	Item			
A3.0 DOCUMENTS				
Clause 3.0 Clause 3.2.1 is amended by replacing "14.1" with "14.0" Clause 3.7 is amended by the addition of the following: The contractor shall supply and keep a copy of the JBBC Series 2000 Principal Building Agreement and Preliminaries applicable to this contract on the site, to which the employer, principal agent and agents shall have access at all times Clause 3.10 is amended by replacing the second reference to "principal agent" with the word "employer" Fixed: _____ Value related: _____ Time related: _____	Item		R	
A4.0 DESIGN RESPONSIBILITY				
Clause 4.0 Clause 4.3 is amended by replacing it with the following: No clause Fixed: _____ Value related: _____ Time related: _____	Item			
A5.0 EMPLOYER'S AGENTS				
Clause 5.0 Clause 5.1.2 is amended to include clauses 32.6.3, 34.3, 34.4 and 38.5.8 Fixed: _____ Value related: _____ Time related: _____	Item			

Item No.		Unit	Qty.	Rate	Amount
A6.0	SITE REPRESENTATIVE				
	Clause 6.0				
	Fixed: _____ Value related: _____ Time related: _____	Item			R
A7.0	COMPLIANCE WITH REGULATIONS				
	Clause 7.0				
	Note: The provisions herein include inter alia, compliance with all the requirements set out in the Construction Regulations, 2003 issued under the Occupational Health and Safety Act, 1993 (Act No 85 of 1993), and in particular with Regulation 5(1) requiring the compilation of a health and safety plan, as well as Regulation 6(1) requiring the appointment of a construction supervisor				
	See also clause C11 of Section C – Occupational Health and Safety				
A8.0	WORKS RISK				
	Clause 8.0				
	Fixed: _____ Value related: _____ Time related: _____	Item			
A9.0	INDEMNITIES				
	Clause 9.0				
	Fixed: _____ Value related: _____ Time related: _____	Item			
	WORKS INSURANCES				
	Clause 10.0				
	Clause 10.0 is amended by the addition of the following clauses:				
	10.5 Damage to the Works				
	(a) Without in any way limiting the contractor's obligations in terms of the contract, the contractor shall bear the full risk of damage to and/or destruction of the works by whatever cause during construction of the works and hereby indemnifies and holds harmless the employer against any such damage. The contractor shall take such precautions and security measures and other steps for the protection and security of the works as the contractor may deem necessary				
	(b) The contractor shall at all times proceed immediately to remove or dispose of any debris arising from damage to or destruction of the works and to rebuild, restore, replace and/or repair the works				
	(c) The employer shall carry the risk of damage to or destruction of the works and material paid for by the employer that is the result of the excepted risks as set out in 10.6				
	(d) Where the employer bears the risk in terms of this contract, the contractor shall, if requested to do so, reinstate any damage or destroyed portions of the works and the costs of such reinstatement shall be measured and valued in terms of 32.0 hereof				
	10.6 Injury to Persons or loss of or damage to Properties				
	(a) The contractor shall be liable for and hereby indemnifies the employer against any liability, loss, claim or proceeding whether arising in common law or by statute, consequent upon personal injuries to or the death of any person whomsoever arising out of or in the course of or caused by the execution of the works unless due to any act or negligence of any person for whose actions the employer is legally liable				
	(b) The contractor shall be liable for and hereby indemnifies the employer against any liability, loss, claim or proceeding consequent upon loss of or damage to any moveable or immovable or personal property or property contiguous to the site, whether belonging to or under the control of the employer or any other body or person, arising out of or in the course of or by reason of the execution of the works unless due to any act or negligence of any person for whose actions the employer is legally liable				

Item No.	Unit	Qty.	Rate	Amount
<p>(c) The contractor shall, upon receiving a contract instruction from the principal agent, cause the same to be made good in a perfect and workmanlike manner at his own cost and in default thereof the employer shall be entitled to cause it to be made good and to recover the cost thereof from the contractor or to deduct the same from amounts due to the contractor</p> <p>(d) The contractor shall be responsible for the protection and safety of such portions of the premises placed under his control by the employer for the purpose of executing the works until the issue of the certificate of practical completion</p> <p>(e) Where the execution of the works involves the risk of removal of or interference with support to adjoining properties including land or structures or any structures to be altered or added to, the contractor shall obtain adequate insurance and will remain adequately insured or insured to the specific limit stated in the contract against the death of or injury to persons or damage to such property consequent on such removal or interference with the support until such portion of the works has been completed</p> <p>(f) The contractor shall at all times proceed immediately at his own cost to remove or dispose of any debris and to rebuild, restore, replace and/or repair such property and to execute the works</p> <p>10.7 High risk insurance</p> <p>In the event of the project being executed in a geological area classified as a "High Risk Area", that is an area which is subject to highly unstable subsurface conditions that might result in catastrophic ground movement evident by sinkhole or doline formation the following will apply:</p> <p>10.7.1 Damage to the works</p> <p>The contractor shall, from the commencement date of the works until the date of the certificate of practical completion bear the full risk of and hereby indemnifies and holds harmless the employer against any damage to and/or destruction of the works consequent upon a catastrophic ground movement as mentioned above. The contractor shall take such precautions and security measures and other steps for the protection of the works as he may deem necessary</p> <p>When so instructed to do so by the principal agent, the contractor shall proceed immediately to remove and/or dispose of any debris arising from damage to or destruction of the works and to rebuild, restore, replace and/or repair the works, at the contractor's own costs</p> <p>The contractor shall be liable for and hereby indemnifies and holds harmless the employer against any liability, loss, claim or proceeding arising at any time during the period of the contract whether arising in common law or by statute, consequent upon personal injuries to or the death of any person whomsoever resulting from, arising out of or caused by a catastrophic ground movement as mentioned above</p> <p>The contractor shall be liable for and hereby indemnifies the employer against any and all liability, loss, claim or proceeding consequent upon loss of or damage to any moveable or immovable or personal property or property contiguous to the site, whether belonging to or under the control of the employer or any other body or person whomsoever arising out of or caused by a catastrophic ground movement, as mentioned above, which occurred during the period of the contract</p> <p>10.7.3 It is the responsibility of the contractor to ensure that he has adequate insurance to cover his risk and liability as mentioned in 10.7.1 and 10.7.2. Without limiting the contractor's obligations in terms of the contract, the contractor shall, within twenty-one (21) calendar days of the commencement date but before commencement of the works, submit to the employer proof of such insurance policy, if requested to do so</p>				Carried to collection

Item No.	Unit	Qty.	Rate	Amount
10.7.4 The employer shall be entitled to recover any and all losses and/or damages of whatever nature suffered or incurred consequent upon the contractor's default of his obligations as set out in 10.7.1; 10.7.2 and 10.7.3. Such losses or damages may be recovered from the contractor or by deducting the same from any amounts still due under this contract or under any other contract presently or hereafter existing between the employer and the contractor and for this purpose all these contracts shall be considered one indivisible whole				
Fixed: _____ Value related: _____ Time related: _____	Item			R
A11.0 LIABILITY INSURANCES				
Clause 11.0				
Fixed: _____ Value related: _____ Time related: _____	Item			
A12.0 EFFECTING INSURANCES				
Clause 12.0				
Fixed: _____ Value related: _____ Time related: _____	Item			
A13.0 No Clause				
A14.0 SECURITY				
Clause 14.0				
Clauses 14.1 - 14.8 are amended by replacing them with the following:				
14.1 In respect of contracts with a contract sum up to R1 million, the security to be provided by the contractor to the employer will be a payment reduction of five per cent (5%) of the value certified in the payment certificate (excluding VAT)				
14.1.1 The payment reduction of the value certified in a payment certificate shall be mutatis mutandi in terms of 31.8(A)				
14.1.2 The employer shall be entitled to recover expense and loss from the payment reduction in terms of 33.0 provided that the employer complies with the provisions of 33.4 in which event the employer's entitlement shall take precedence over his obligations to refund the payment reduction security or portions thereof to the contractor				
14.2 In respect of contracts with a contract sum above R1 million, the contractor shall have the right to select the security to be provided in terms of 14.3, 14.4, 14.5, 14.6, or 14.7 as stated in the schedule. Such security shall be provided to the employer within twenty-one (21) calendar days from commencement date. Should the contractor fail to select the security to be provided or should the contractor fail to provide the employer with the selected security within twenty-one (21) calendar days from commencement date, the security in terms of 14.7 shall be deemed to have been selected.				
14.3 Where security as a cash deposit of ten per cent (10%) of the contract sum (excluding VAT) has been selected:				
14.3.1 The contractor shall furnish the employer with a cash deposit equal in value to ten per cent (10%) of the contract sum (excluding VAT) within twenty-one (21) calendar days from commencement date				
14.3.2 Within twenty-one (21) calendar days of the date of practical completion of the works the employer shall reduce the cash deposit to an amount equal to three per cent (3%) of the contract value (excluding VAT), and refund the balance to the contractor				
14.3.3 Within twenty-one (21) calendar days of the date of final completion of the works the employer shall reduce the cash deposit to an amount equal to one per cent (1%) of the contract value (excluding VAT) and refund the balance to the contractor				

Item No.	Unit	Qty.	Rate	Amount
<p>14.3.4 On the date of payment of the amount in the final payment certificate, the employer shall refund the remainder of the cash deposit to the contractor</p> <p>14.3.5 The employer shall be entitled to recover expense and loss from the cash deposit in terms of 33.0 provided that the employer complies with the provisions of 33.4 in which event the employer's entitlement shall take precedence over his obligations to refund the cash deposit security or portions thereof to the contractor</p> <p>14.3.6 The parties expressly agree that neither the employer nor the contractor shall be entitled to cede the rights to the deposit to any third party</p> <p>14.4 Where security as a variable construction guarantee of ten percent (10%) of the contract sum (excluding VAT) has been selected:</p> <p>14.4.1 The contractor shall furnish the employer with an acceptable variable construction guarantee equal in value to ten per cent (10%) of the contract sum (excluding VAT) within twenty-one (21) calendar days from commencement date</p> <p>14.4.2 The variable construction guarantee shall reduce and expire in terms of the Variable Construction Guarantee form included in the invitation to tender</p> <p>14.4.3 The employer shall return the variable construction guarantee to the contractor within fourteen (14) calendar days of it expiring</p> <p>14.4.4 Where the employer has a right of recovery against the contractor in terms of 33.0, the employer shall issue a written demand in terms of the variable construction guarantee</p> <p>14.5 Where security as a fixed construction guarantee of five per cent (5%) of the contract sum (excluding VAT) and a five per cent (5%) payment reduction of the value certified in the payment certificate (excluding VAT) has been selected:</p> <p>14.5.1 The contractor shall furnish a fixed construction guarantee to the employer equal in value to five per cent (5%) of the contract sum (excluding VAT)</p> <p>14.5.2 The fixed construction guarantee shall come into force on the date of issue and shall expire on the date of practical completion</p> <p>14.5.3 The employer shall return the fixed construction guarantee to the contractor within fourteen (14) calendar days of it expiring</p> <p>14.5.4 The payment reduction of the value certified in a payment certificate shall be in terms of 31.8 (A) and 34.8</p> <p>14.6 Where security as a cash deposit of five per cent (5%) of the contract sum (excluding VAT) and a payment reduction of five per cent (5%) of the value certified in the payment certificate (excluding VAT) has been selected:</p> <p>14.6.1 The contractor shall furnish the employer with a cash deposit equal in value to five per cent (5%) of the contract sum (excluding VAT) within twenty-one (21) calendar days from commencement date</p> <p>14.6.2 Within twenty-one (21) calendar days of the date of practical completion of the works the employer shall refund the cash deposit in total to the contractor</p> <p>14.6.3 The payment reduction of the value certified in a payment certificate shall be mutatis mutandi in terms of 31.8(A)</p> <p>14.6.4 Where the employer has a right of recovery against the contractor in terms of 33.0, the employer may issue a written notice in terms of 33.4 or may recover from the payment reduction or may do both</p>				

Carried to collection

Not Priced

Item No.	Unit	Qty.	Rate	Amount
14.7 Where security as a payment reduction of ten per cent (10%) of the value certified in the payment certificate (excluding VAT) has been selected:				
14.7.1 The payment reduction of the value certified in a payment certificate shall be mutatis mutandi in terms of 31.8(B)				
14.7.2 The employer shall be entitled to recover expense and loss from the payment reduction in terms of 33.0 provided that the employer complies with the provisions of 33.4 in which event the employer's entitlement shall take precedence over his obligations to refund the payment reduction or portions thereof to the contractor				
14.8 Payments made by the guarantor to the employer in terms of the fixed or variable construction guarantee shall not prejudice the rights of the employer or contractor in terms of this agreement				
14.9 Should the contractor fail to furnish the security in terms of 14.2, the employer, in his sole discretion and without notification to the contractor, is entitled to change the contractor's selected form of security to that of a ten per cent (10%) payment reduction of the value certified in the payment certificate (excluding VAT), whereafter 14.7 shall be applicable				
Fixed: _____ Value related: _____ Time related: _____	Item			
EXECUTION				
A15.0 PREPARATION FOR AND EXECUTION OF THE WORKS				
Clause 15.0				
Clause 15.1.1 is amended by replacing it with:				
No clause				
Clause 15.1.2 is amended by replacing it with:				
Clause 15.2.1 is amended by replacing it with the following clause:				
Give the contractor possession of the site within ten (10) working days of the contractor complying with the terms of 15.1.4				
Fixed: _____ Value related: _____ Time related: _____	Item			
A16.0 ACCESS TO THE WORKS				
Clause 16.0				
Fixed: _____ Value related: _____ Time related: _____	Item			
A17.0 CONTRACT INSTRUCTIONS				
Clause 17.0				
Clause 17.1.11 is amended by deleting the words "and the appointment of nominated and selected subcontractors"				
Fixed: _____ Value related: _____ Time related: _____	Item			
A18.0 SETTING OUT OF THE WORKS				
Clause 18.0				
Fixed: _____ Value related: _____ Time related: _____	Item			
A19.0 ASSIGNMENT				
Clause 19.0				
Fixed: _____ Value related: _____ Time related: _____	Item			
Carried to collection				

Item No.		Unit	Qty.	Rate	Amount
A20.0 Nominated Subcontractors					
Clause 20.0					
Clause 20.1.3 is amended by replacing it with the following:					
No clause					
Note: See item B9.1 hereinafter for adjustment of attendance on nominated subcontractors executing work allowed for under provisional sums					
Fixed: _____ Value related: _____ Time related: _____		Item			
A21.0 Selected Subcontractors					
Clause 21.0					
Clause 21 is amended by replacing it with:					
No clause					
Fixed: _____ Value related: _____ Time related: _____		Item			
A22.0 Employer's Direct Contractors					
Clause 22.0					
Fixed: _____ Value related: _____ Time related: _____		Item			
A23.0 Contractor's Domestic Subcontractors					
Clause 23.0					
Fixed: _____ Value related: _____ Time related: _____		Item			
COMPLETION					
A24.0 Practical Completion					
Clause 24.0					
Fixed: _____ Value related: _____ Time related: _____		Item			
A25.0 Works Completion					
Clause 25.0					
Fixed: _____ Value related: _____ Time related: _____		Item			
A26.0 Final Completion					
Clause 26.0					
Clause 26.1.2 is amended by inserting "#" next to 26.1.2					
Fixed: _____ Value related: _____ Time related: _____		Item			
A27.0 Latent Defects Liability Period					
Clause 27.0					
Fixed: _____ Value related: _____ Time related: _____		Item			
A28.0 Sectional Completion					
Clause 28.0					
Fixed: _____ Value related: _____ Time related: _____		Item			

Item No.	Unit	Qty.	Rate	Amount
A29.0 REVISION OF DATE FOR PRACTICAL COMPLETION				
Clause 29.0				
Clause 29.2.5 is amended by replacing it with:				
No clause				
Fixed: _____ Value related: _____ Time related: _____	Item			
A30.0 PENALTY FOR NON-COMPLETION				
Clause 30.0				
Fixed: _____ Value related: _____ Time related: _____	Item			
PAYMENT				
A31.0 INTERIM PAYMENT TO THE CONTRACTOR				
Clause 31.0				
Clause 31.5.2 is amended by replacing "14.7.1" with "14.0"				
Clause 31.8 is amended by replacing it with the following two alternative clauses:				
Alternative A				
31.8(A) Where a security is selected in terms of 14.1; 14.5 or 14.6, the value of the works in terms of 31.4.1 and materials and goods in terms of 31.4.2 shall be certified in full. The value certified shall be subject to the following percentage adjustments:				
31.8(A).1 Ninety-five per cent (95%) of such value in interim payment certificates issued up to the date of practical completion				
31.8(A).2 Ninety-seven per cent (97%) of such value in interim payment certificates issued on the date of practical completion and up to but excluding the date of final completion				
Alternative B				
31.8(B) Where security as a payment reduction in terms of 14.7 has been selected, the value of the works in terms of 31.4.1 and materials and goods in terms of 31.4.2 shall be certified in full. The value certified shall be subject to the following percentage adjustments:				
31.8(B).1 Ninety per cent (90%) of such value in interim payment certificates issued up to the date of practical completion				
31.8(B).2 Ninety-seven per cent (97%) of such value in interim payment certificates issued on the date of practical completion and up to but excluding the date of final completion				
31.8(B).3 Ninety-nine per cent (99%) of such value in interim payment certificates issued on the date of final completion and up to but excluding the final payment certificate in terms of 34.6				
31.8(B).4 One hundred per cent (100%) of such value in the final payment certificate in terms of 34.6 except where the amount certified is in favour of the employer. In such an event the payment reduction shall remain at the adjustment level applicable to the final payment certificate				
Clause 31.12 is amended by deleting the following:				
Payment shall be subject to the employer giving the contractor a tax invoice for the amount due				

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A32.0 ADJUSTMENT TO THE CONTRACT VALUE				
Clause 32.0 Clauses 32.5.1, 32.5.4 and 32.5.7 are amended by the addition of the following at the end of the sentence: "due to no fault of the contractor" Fixed: _____ Value related: _____ Time related: _____	Item			
A33.0 RECOVERY OF EXPENSE AND LOSS				
Clause 33.0 Fixed: _____ Value related: _____ Time related: _____	Item			
A34.0 FINAL ACCOUNT AND FINAL PAYMENT				
Clause 34.0 Clause 34.1 is amended by removing "#" next to 34.1 Clause 34.2 is amended by inserting "#" next to 34.2 Clause 34.8 is amended by deleting the words "where security as a fixed construction guarantee in terms of 14.4 has been selected or where payment reduction has been applied in terms of 14.7.1" Clause 34.13 is amended by replacing "seven (7) calendar days" with "thirty (30) calendar days" and deleting the words "subject to the employer giving the contractor a tax invoice for the amount due" Fixed: _____ Value related: _____ Time related: _____	Item			
A35.0 PAYMENT TO OTHER PARTIES				
Clause 35.0 Fixed: _____ Value related: _____ Time related: _____	Item			
CANCELLATION				
A36.0 CANCELLATION BY EMPLOYER – CONTRACTOR'S DEFAULT				
Clause 36.0 Clause 36.1 is amended by the addition of the following clauses: 36.1.3 refuses or neglects to comply strictly with any of the conditions of contract 36.1.4 estate being sequestrated, liquidated or surrendered in terms of the insolvency laws in force within the Republic of South Africa 36.1.5 in the judgement of the employer, has engaged in corrupt or fraudulent practices in competing for or in executing the contract Clause 36.3 is amended by removing the reference to "No clause" and replacing the words "principal agent" with "employer" Clause 36.0 is amended by the addition of the following clause: 36.7 Notwithstanding any clause to the contrary, on cancellation of this agreement either by the employer or the contractor; or for any reason whatsoever, the contractor shall on written instruction, discontinue with the works on a date stated and withdraw himself from the site. The contractor shall not be entitled to refuse to withdraw from the works on the grounds of any lien or right of retention or on the grounds of any other right whatsoever Fixed: _____ Value related: _____ Time related: _____				
				Carried to collection

Item No.	Unit	Qty.	Rate	Amount
A37.0 CANCELLATION BY EMPLOYER – LOSS AND DAMAGE				
Clause 37.0				
Clause 37.3.5 is amended by replacing "ninety (90)" with "one-hundred and twenty (120)"				
Clause 37.0 is amended by the addition of the following clause:				
37.5 Notwithstanding any clause to the contrary, on cancellation of this agreement either by the employer or the contractor; or for any reason whatsoever, the contractor shall on written instruction, discontinue with the works on a date stated and withdraw himself from the site. The contractor shall not be entitled to refuse to withdraw from the works on the grounds of any lien or right of retention or on the grounds of any other right whatsoever				
Fixed: _____ Value related: _____ Time related: _____	Item			
A38.0 CANCELLATION BY CONTRACTOR – EMPLOYER'S DEFAULT				
Clause 38.0				
Clause 38.5.4 is amended by replacing "ninety (90)" with "one-hundred and twenty (120)"				
Clause 38.0 is amended by the addition of the following clause:				
38.7 Notwithstanding any clause to the contrary, on cancellation of this agreement either by the employer or the contractor; or for any reason whatsoever, the contractor shall on written instruction, discontinue with the works on a date stated and withdraw himself from the site. The contractor shall not be entitled to refuse to withdraw from the works on the grounds of any lien or right of retention or on the grounds of any other right whatsoever				
Fixed: _____ Value related: _____ Time related: _____	Item			
A39.0 CANCELLATION – CESSION OF THE WORKS				
Clause 39.0				
Clause 39.3.5 is amended by the addition of the following at the end of the sentence: "within one hundred and twenty (120) working days of completion of such a report"				
Fixed: _____ Value related: _____ Time related: _____	Item			
DISPUTE				
A40.0 DISPUTE SETTLEMENT				
Clause 40.0				
Clause 40.2.2 is amended by replacing "one (1) year" with "three (3) years"				
Clause 40.6 is amended by removing the reference to:				
No clause				
Clause 40.7.1 is amended by replacing "(10)" with "(15)" and by the addition of the following:				
Whether or not mediation resolves the dispute, the parties shall bear their own cost concerning the mediation and equally share the costs of the mediator and related costs				
Fixed: _____ Value related: _____ Time related: _____	Item			

Item No.	Unit	Qty.	Rate	Amount
SUBSTITUTE PROVISIONS				
A41.0 STATE CLAUSES				
Clause 41.0				
Fixed: _____ Value related: _____ Time related: _____	Item			
A42.0 CONTRACT VARIABLES				
THE SCHEDULE (C1.2: CONTRACT DATA)				
PRE-TENDER INFORMATION				
Clause 42.0				
Tenderers are referred to the document C1.2: Contract Data for variables pertaining to this contract				
Fixed: _____ Value related: _____ Time related: _____	Item			

Item No.	Unit	Qty.	Rate	Amount
SECTION B: JBCC PRELIMINARIES				
B1.0 DEFINITIONS AND INTERPRETATION				
B1.1 Definitions and interpretation				
See also clause A1.0 of Section A for additional and/or amended definitions which shall apply equally to this Section				
Fixed: _____ Value related: _____ Time related: _____	Item			
B2.0 DOCUMENTS				
B2.1 Checking of documents				
Fixed: _____ Value related: _____ Time related: _____	Item			
B2.2 Provisional bills of quantities				
Fixed: _____ Value related: _____ Time related: _____	Item			
B2.3 Availability of construction documentation				
Fixed: _____ Value related: _____ Time related: _____	Item			
B2.4 Interests of agents				
Fixed: _____ Value related: _____ Time related: _____	Item			
B2.5 Priced documents				
Fixed: _____ Value related: _____ Time related: _____	Item			
B2.7 Tender submission				
Clause 2.6 is amended by replacing "JBCC Form of Tender" with "Form of Offer and Acceptance (C1.1)"				
Fixed: _____ Value related: _____ Time related: _____	Item			
B3.0 THE SITE				
B3.1 Defined works area				
Fixed: _____ Value related: _____ Time related: _____	Item			
B3.2 Geotechnical investigation				
Fixed: _____ Value related: _____ Time related: _____	Item			
B3.3 Inspection of the site				
Tenderers shall complete the Site Inspection Certificate (T2.2k) included in the tender documents and return the same with the tender submission.				
Fixed: _____ Value related: _____ Time related: _____	Item			
B3.4 Existing premises occupied				
Fixed: _____ Value related: _____ Time related: _____	Item			
B3.5 Previous work – dimensional accuracy				
Fixed: _____ Value related: _____ Time related: _____	Item			
B3.6 Previous work – defects				
Fixed: _____ Value related: _____ Time related: _____	Item			
B3.7 Services – known				
Fixed: _____ Value related: _____ Time related: _____	Item			

Item No.	Unit	Qty.	Rate	Amount
B3.8 Services – unknown				
Fixed: _____ Value related: _____ Time related: _____	Item			
B3.9 Protection of trees				
Fixed: _____ Value related: _____ Time related: _____	Item			
B3.10 Articles of value				
Fixed: _____ Value related: _____ Time related: _____	Item			
B3.11 Inspection of adjoining properties				
Fixed: _____ Value related: _____ Time related: _____	Item			
B4.0 MANAGEMENT OF CONTRACT				
B4.1 Management of the works				
Fixed: _____ Value related: _____ Time related: _____	Item			
B4.2 Programme for the works				
Fixed: _____ Value related: _____ Time related: _____	Item			
B4.3 Progress meetings				
Fixed: _____ Value related: _____ Time related: _____	Item			
B4.4 Technical meetings				
Fixed: _____ Value related: _____ Time related: _____	Item			
B4.5 Labour and plant records				
Fixed: _____ Value related: _____ Time related: _____	Item			
B5.0 SAMPLES, SHOP DRAWINGS AND MANUFACTURERS' INSTRUCTIONS				
B5.1 Samples of materials				
Fixed: _____ Value related: _____ Time related: _____	Item			
B5.2 Workmanship samples				
Fixed: _____ Value related: _____ Time related: _____	Item			
B5.3 Shop drawings				
Fixed: _____ Value related: _____ Time related: _____	Item			
B5.4 Compliance with manufacturers' instructions				
Fixed: _____ Value related: _____ Time related: _____	Item			
B6.0 TEMPORARY WORKS AND PLANT				
B6.1 Deposits and fees				
Fixed: _____ Value related: _____ Time related: _____	Item			
B6.2 Enclosure of the works				
Fixed: _____ Value related: _____ Time related: _____	Item			
B6.3 Advertising				
Fixed: _____ Value related: _____ Time related: _____	Item			
B6.4 Plant, equipment, sheds and offices				
Fixed: _____ Value related: _____ Time related: _____	Item			

Item No.		Unit	Qty.	Rate	Amount
B6.5	<i>Main notice board</i>	Item		R	
	Fixed: _____ Value related: _____ Time related: _____				
B6.6	<i>Subcontractors' notice board</i>	Item		R	
	Fixed: _____ Value related: _____ Time related: _____				
B7.0	TEMPORARY SERVICES				
B7.1	<i>Location</i>	Item		R	
	Fixed: _____ Value related: _____ Time related: _____				
B7.2	<i>Water</i>	Item		R	
	Fixed: _____ Value related: _____ Time related: _____				
B7.3	<i>Electricity</i>	Item		R	
	Fixed: _____ Value related: _____ Time related: _____				
B7.4	<i>Telecommunication facilities</i>	Item		R	
	Fixed: _____ Value related: _____ Time related: _____				
B7.5	<i>Ablution facilities</i>	Item		R	
	Fixed: _____ Value related: _____ Time related: _____				
B8.0	PRIME COST AMOUNTS				
B8.1	<i>Responsibility for prime cost amounts</i>	Item			
	Fixed: _____ Value related: _____ Time related: _____				
B9.0	ATTENDANCE ON N/S SUBCONTRACTORS				
B9.1	<i>General attendance</i>	Item			
	Fixed: _____ Value related: _____ Time related: _____				
B9.2	<i>Special attendance</i>	Item			
	Fixed: _____ Value related: _____ Time related: _____				
B9.3	<i>Commissioning – fuel, water and electricity</i>	Item			
	Fixed: _____ Value related: _____ Time related: _____				
B10.0	FINANCIAL ASPECTS				
B10.1	<i>Statutory taxes, duties and levies</i>	Item			
	Fixed: _____ Value related: _____ Time related: _____				
B10.2	<i>Payment for preliminaries</i>	Item			
	Fixed: _____ Value related: _____ Time related: _____				
B10.3	<i>Adjustment of preliminaries</i>	Item			
	Clauses B10.3.1 and B10.3.2 are amended by replacing "within fifteen (15) working days of taking possession of the site" with "in his priced bills of quantities / lump sum document submitted with his tender offer"				
	Fixed: _____ Value related: _____ Time related: _____				
B10.4	<i>Payment certificate cash flow</i>	Item			
	Fixed: _____ Value related: _____ Time related: _____				
		Carried to collection			R

Item No.	Unit	Qty.	Rate	Amount
B11.0 GENERAL				
B11.1 Protection of the works				
Fixed: _____ Value related: _____ Time related: _____	Item			
B11.2 Protection / isolation of existing / sectionally occupied works				
Fixed: _____ Value related: _____ Time related: _____	Item			
B11.3 Security of the works				
Fixed: _____ Value related: _____ Time related: _____	Item			
B11.4 Notice before covering work				
Fixed: _____ Value related: _____ Time related: _____	Item			
B11.5 Disturbance				
Fixed: _____ Value related: _____ Time related: _____	Item			
B11.6 Environmental disturbance				
Fixed: _____ Value related: _____ Time related: _____	Item			
B11.7 Works cleaning and clearing				
Fixed: _____ Value related: _____ Time related: _____	Item			
B11.8 Vermin				
Fixed: _____ Value related: _____ Time related: _____	Item			
B11.9 Overhand work				
Fixed: _____ Value related: _____ Time related: _____	Item			
B11.1 Instruction manuals and guarantees				
Fixed: _____ Value related: _____ Time related: _____	Item			
B11.1 As built information				
Fixed: _____ Value related: _____ Time related: _____	Item			
B11.1 Tenant installations				
Fixed: _____ Value related: _____ Time related: _____	Item			
B12.0 SCHEDULE OF VARIABLES				
B12.1 Schedule of variables				
Fixed: _____ Value related: _____ Time related: _____	Item			
B12.1 This schedule contains all variables referred to in this document and is divided into pre-tender and post-tender categories. The pre-tender category must be completed in full and included in the tender documents. Both the pre-tender and post-tender categories form part of these Preliminaries.				
B12.1 Spaces requiring information must be filled in, shown as "not applicable" or deleted and not left blank. Where choices are offered, the non-applicable items are to be deleted. Where insufficient space is provided the information should be annexed hereto and cross-referenced to the applicable clause of the schedule. Key cross reference clauses are italicised in [] brackets				
PRE-TENDER INFORMATION				
B12.1 Provisional bills of quantities				
The quantities are provisional	YES			

Item No.		Unit	Qty.	Rate	Amount
B12.1 <i>Availability of construction documentation</i>	Construction documentation is complete	YES			
B12.1 <i>Interests of agents</i>	Details:				
B12.1 <i>Defined works area</i>	Details:				
	The work area will be pointed out by the principal agent to the contractor who will sign written acknowledgement thereof before commencing operations.				
B12.1 <i>Geotechnical investigation</i>	Details:				
	A detailed geotechnical investigation has been carried out.				
B12.1 <i>Existing premises occupied</i>	Specific requirements:				
	Portions of the site will remain in use by the occupants throughout the construction period.				
B12.1 <i>Previous work – dimensional accuracy</i>	Details:				
	The contractor shall, after taking possession of site and before commencing the work, check the existing levels, lines, profiles and the like and satisfy himself as to the dimensional accuracy of all the executed under any previous contract which may affect his work. Should any inaccurate or defective work be found the contractor shall immediately notify the principal agent in writing requesting his instruction with regards thereto and afford every facility to those rectifying such inaccurate or defective work.				
B12.1 <i>Previous work - defects</i>	Details:				
	None known				
B12.1 <i>Services - known</i>	Details:				
	Should the contractor encounter any existing services such as underground cables, pipes or sewer during the execution of the works, he shall notify the principal agent immediately and suspend all affected work in the immediate vicinity until instruction to proceed has been given by the principal agent.				
B12.1 <i>Protection of trees</i>	Specific requirements:				
	Only those trees and shrubs indicated as such on the drawings shall be removed or cut down. The remainder of the trees and shrubs shall be left undamaged.				
B12.1 <i>Inspection of adjoining properties</i>	Specific requirements:				
	N/A				
B12.1 <i>Enclosure of the works</i>	Specific requirements:				
	The contractor shall enclose the areas of work, corndon off, mark and restrict access to the site with suitable barriers, all in compliance with the Occupational Health and Safety Act No. 85 of 1993 and the Construction Regulations of February 2014.				
B12.1 <i>Offices</i>	Specific requirements:				
	The contractor shall provide, maintain and remove on completion of the works an office for the exclusive use of the principal agent, minimum size 4 x 3 x 3m high internally, suitably insulated and ventilated, provided with electric lighting and fitted with boarded floor, desk, chair, drawing stool, drawing board and lock-up drawers for drawings. The office shall be kept clean and fit for use at all times.				

Item No.		Unit	Qty.	Rate	Amount
B12.1 <i>Main notice board</i>	Specific requirements: The contractor shall supply, erect where directed, maintain and remove on completion of the works, an EPWP compliant notice board as detailed on the enclosed drawings.				
B12.1 <i>Subcontractors' notice board</i>	A notice board is required: NO Specific requirements:				
B12.1 <i>Water</i>	Option A (by contractor) YES Option B (by employer - free of charge) NO Option C (by employer - metered) NO				
B12.1 <i>Electricity</i>	Option A (by contractor) YES Option B (by employer - free of charge) NO Option C (by employer - metered) NO				
B12.1 <i>Telecommunications</i>	Telephone YES Facsimile YES Email YES				
B12.1 <i>Ablution facilities</i>	Option A (by contractor) YES Option B (by employer) NO				
B12.1 <i>Protection of existing/sectionally occupied works</i>	Protection is required				
B12.1 <i>Special attendance</i>	Subcontractor (1) details: Subcontractor (2) details: Subcontractor (3) details: Subcontractor (4) details:				
B12.1 <i>Protection of the works</i>	Specific requirements:				
B12.1 <i>Disturbance</i>	Specific requirements: The contractor shall keep the site, structures, etc well watered during operations to prevent dust and shall provide and erect and remove on completion of the works all necessary temporary dust screens all to the satisfaction of the principal agent				
B12.1 <i>Environmental disturbance</i>	Specific requirements:				
B12.2 <i>POST-TENDER INFORMATION</i>					
B12.2 <i>Payment of preliminaries</i>	Option A (prorated) YES/NO Option B (calculated) YES/NO				

Item No.	Unit	Qty.	Rate	Amount
SECTION C: SPECIFIC PRELIMINARIES				
Section C contains specific preliminary items which apply to this contract except where N/A (Not Applicable) appears against an item				
C1.0 CONTRACT DRAWINGS				
The drawings issued with the tender documents do not comprise the complete set but serve as a guide only for tendering purposes and for indicating the scope of the work to enable the tenderer to acquaint himself with the nature and extent of the works and the manner in which they are to be executed				
Should any part of the drawings not be clearly understood by the tenderer he shall, before submitting his tender, obtain clarification in writing from the principal agent				
Fixed: _____ Value related: _____ Time related: _____	N/A			
C1.1 GENERAL PREAMBLES				
The document "Specification of Materials and Methods to be used (PW371)" is obtainable on request from the head office and all regional offices of the Department, and shall be read in conjunction with the bills of quantities / lump sum document and be referred to for the full descriptions of work to be done and materials to be used				
Fixed: _____ Value related: _____ Time related: _____	Item			
C1.2 TRADE NAMES				
Wherever a trade name for any product has been described in the bills of quantities / lump sum document, the tenderer's attention is drawn to the fact that any other product of equal quality may be used subject to the written approval of the principal agent being obtained prior to the closing date for submission of tenders				
If prior written approval for an alternative product is not obtained, the product described shall be deemed to have been tendered for				
Fixed: _____ Value related: _____ Time related: _____	N/A			
C1.3 IMPORTED MATERIALS AND EQUIPMENT				
Where imported items are listed in the tender documents, the tenderer shall provide all the information called for, failing which the price of any such item, materials or equipment shall be excluded from currency fluctuations. (refer to Schedule of Imported Materials and Equipment (T2.2q) to be completed by tenderer)				
Notwithstanding any provisions elsewhere regarding the adjustment of contract prices, the price of any item, material or equipment listed in terms of this clause shall be excluded from the Contract Price Adjustment Provisions (if applicable)				
Fixed: _____ Value related: _____ Time related: _____	N/A			
C1.4 VIEWING THE SITE IN SECURITY AREAS				
The site is situated in a security area and the tenderer must arrange with the unit commander or other responsible officer to obtain permission to enter the site for tendering purposes				
Fixed: _____ Value related: _____ Time related: _____	N/A			
C1.5 ENTRANCE PERMITS TO SECURITY AREAS				
As the works falls within a security area the contractor shall obtain entrance permits for his personnel and workmen entering the area and shall comply with all regulations and instructions which may be issued from time to time regarding the protection of persons and property under the control of the Defence Force, Police or chief security officer				
Fixed: _____ Value related: _____ Time related: _____	Item			

Item No.	Unit	Qty.	Rate	Amount
C1.6 SECURITY CHECK OF PERSONNEL The principal agent may require the contractor to have his personnel and workmen, or a certain number of them, security classified In the event of the principal agent requesting the removal of a person or persons from the works for security reasons, the contractor shall do so forthwith and shall thereafter ensure that such person or persons are denied access to the works and the site and/or to any document or information relating to the works Fixed: _____ Value related: _____ Time related: _____	Item			
C1.7 PROHIBITION ON TAKING OF PHOTOGRAPHS In terms of article 119 of the Defence Act, 44 of 1957, it is prohibited to sketch or to take photographs of any military site or installation or any building or civil works thereon or to be in possession of a camera or other apparatus used for taking of photographs except when authorized thereto by or on behalf of the Minister The same prohibition is also applicable to all correctional institutions in terms of article 44.1(e) of the Correctional Services Act 8 of 1958 Fixed: _____ Value related: _____ Time related: _____	Item			
C1.8 HIV/AIDS AWARENESS It is required of the contractor to thoroughly study the HIV/AIDS Specification (PW 1544) of the Department that must be read together with and is deemed to be incorporated under this Section of the bills of quantities / lump sum document. Provision for pricing of HIV/AIDS awareness is made under items C10.1 to C10.5 hereafter and it is explicitly pointed out that all requirements of the aforementioned specification are deemed to be priced hereunder, as the said items represent the only method of measurement and no additional items or extras to the contract in this regard shall be entertained The contractor must take note that compliance with the HIV/AIDS Specification is compulsory. In the event of partial or total non-compliance, the principal agent, notwithstanding the provisions of Clause A 31 of "Section 1: Preliminaries (Section A)" or any other clause to the contrary, reserves the right to delay issuing any progress payment certificate until the contractor provides satisfactory proof of compliance. The contractor shall not be entitled to any compensation of whatsoever nature, including interest, due to such delay of payment Fixed: _____ Value related: _____ Time related: _____	Item			
C1.7.1 AWARENESS CHAMPION Selection, appointment, briefing and making available of an Awareness Champion including provision of all relevant services, all in accordance with the HIV/AIDS Specification Fixed: _____ Value related: _____ Time related: _____	Item			
C1.7.2 AWARENESS WORKSHOPS Selection and appointment of a competent Service Provider approved by the principal agent, provision of a Service Provider Workshop Plan and a suitable venue, conducting of awareness workshops by means of traditional and/or modern multi-media techniques, including follow-up courses, making available all tuition material and performing assessment procedures, all in accordance with the HIV/AIDS Specification Fixed: _____ Value related: _____ Time related: _____	Item			
C1.7.3 POSTERS, BOOKLETS, VIDEOS, ETC. Provision, displaying, maintaining and replacing when necessary of four plastic laminated posters, booklets and educational videos, etc. for the duration of the construction period, all in accordance with the HIV/AIDS Specification Fixed: _____ Value related: _____ Time related: _____	Item			
Carried to collection				

Item No.	Unit	Qty.	Rate	Amount
C1.7.4 ACCESS TO CONDOMS Provision and maintenance of condom dispensers fixed in position, including male and female condoms, replenishing male and female condoms on a daily basis as required for the duration of the construction period, all in accordance with the HIV/AIDS Specification Fixed: _____ Value related: _____ Time related: _____	Item			
C1.8 MONITORING Monitoring HIV/AIDS awareness of workers, providing the principal agent with access to information including making available all reports, thoroughly completed and reflecting the correct information, for the duration of the construction period and close out, all in accordance with the HIV/AIDS Specification Fixed: _____ Value related: _____ Time related: _____	Item			
C1.9 OCCUPATIONAL HEALTH AND SAFETY ACT Bidders are to allow for costs to ensure and maintain compliance with the Occupational Health and Safety Act No. 85 of 1993 and Construction Regulations of February 2014. For client specific requirements please see the clients' project specific health and safety Provision for pricing of the Occupational Health and Safety Act, Construction Regulations and Health and Safety Specification is explicitly pointed out that all requirements of the aforementioned are deemed to be priced hereunder and no additional claims in this regard shall be entertained. Fixed: _____ Value related: _____ Time related: _____	Item			
C1.9.1 HEALTH AND SAFETY PLAN Preparation of Contractor's site specific Health and Safety Plan	Item		R	
C1.9.2 FIXED OBLIGATIONS Principal Contractor's initial obligations in respect of the OHS Act and Construction regulations	Item		R	
C1.9.3 TIME RELATED OBLIGATION Principal contractor's initial obligations in respect of the OHS Act and construction Regulation	item		R	
C1.9.4 PROVISION FOR PERSONAL PROTECTIVE EQUIPMENT & PROTECTIVE CLOTHING				
1 Reflective Bibs	No.		R	
2 Hard hats	No.		R	
3 Earplugs	No.		R	
4 Dust masks	No.		R	
C1.9.5 HEALTH AND SAFETY OFFICER				
1 Provision of full time Construction Health and Safety Officer	Item		R	
C1.9.6 COST OF MEDICAL CERTIFICATES AND MEDICAL SURVEILLANCE				
1 Initial (baseline) medical examinations	Item		R	
2 Periodic examinations	Item			
3 Exit examinations	Item			
C1.9.7 TRAINING				
Induction training	Item			
C1.9.8 NOISE MONITORING				
1 Establishment of noise	Item			
2 Audiograms	Item			
		Carried to collection		R

Item No.		Unit	Qty.	Rate	Amount
C1.9.9	SIGNAGE Occupational health and Safety Signage	Item		R	
C1.9.10	FIRST AID Provision of Fist Aid Boxes	Item		R	
C1.9.11	SUBMISSIONS Submission of Health and Safety File	Item		R	
C1.10	REPORTING BY THE CONTRACTOR The contractor is required to complete the Contractors Monthly Report together with the contractors payment claim. Fixed: _____ Value related: _____ Time related: _____	Item		R	
C1.11	LOCAL LABOUR AND LOCAL BUILDING MATERIALS The Contractor's attention is drawn to the Labour Intensive Methods and requirements All requirements of the aforementioned are to be priced hereunder. No additional claims or extras in the contract in this regard will be entertained It is a general requirement of this contract that persons normally resident in the locality of the works (local labour) be given preference for employment on the contract. Provided, however, that should adequate and appropriate labour not be available within the locality, other may be employed subject to satisfactory proof being provided that every reasonable endeavour has been made to employ local labour. The Contractor shall identify the local community leaders with the purpose of negotiating with them regarding the utilization of local labour in the construction process. In this regard, the Contractor shall furthermore give preference, wherever possible to the employment of single heads of households, women and youth. The Contractor shall, in general, maximize the involvement of the local community Fixed: _____ Value related: _____ Time related: _____	Item		R	
C1.12	LOCAL BUILDING MATERIALS Preferences shall be given to the supply of materials produced or manufactured in Eastern Cape Province provided that: (a) Such materials comply in all respects with respect with the specific requirements of PW371 A B (b) The availability of such materials shall not adversely affect the desired progress of the specific works (c) The use of such materials shall not constitute grounds for any claim for increased cost in material thereof	Item		R	
		Carried to collection		R	

Refurbishment of ablution facilities at ECDPWI District office Komani

Item no	Description	Unit	Qty	Rate	Amount
	<p>SECTION 2 BILL NO.2 ALTERATIONS</p> <p>PROCEDURE OF WORK: The Architect reserves the right to direct the order in which the contract will be executed, should circumstances necessitate such action</p> <p>LOSS BY THEFT, FIRE OR OTHERWISE: The risk of loss by theft, fire, storm, riot or otherwise of the buildings to be demolished and the material therein shall rest entirely with contractor immediately upon the handing over of the site. He shall take steps as he may deem fit for his own protection against such loss.</p> <p>operations during business hours. Such measures will include, <i>inter alia</i>, the use of silent compressors and strict control of workers</p> <p>MAKING GOOD, etc. Making good shall include all labour and materials required up to existing and leave complete and perfect in every respect</p> <p>SANITARY APPLIANCES: <u>Carefully Break up/ down , Take Out , Cut in Where necessary and remove from site and Prepare the surface to receive a new one (New works else measured)</u></p>				
2.1	Take out and remove White Vitreous china WC with cistern without damaging the existing trade	No	14		
2.2	Take out and remove White Vitreous hand wash basin with one tap	No	16		
2.3	Take out and remove White Vitreous Urinal Trough	No	6		
2.4	<p>Ironmongery</p> <p>Take out and remove cistern back grab rail and replace with the same one</p>	No	5		
Carried to Sectional Summary					

Item no	Description	Unit	Qty	Rate	Amount
	<p>SECTION 2 BILL NO.3 MANSORY</p> <p><u>PREAMBLES</u></p> <p>For Preamble see "PW 371 - A Edition 2.0 - Construction Works: Specifications , General Specification "as published by the Department of Public Works (2nd Edition July 2013)</p> <p>SUPPLEMENTARY PREAMBLES</p> <p>Preamble</p> <p>The Preambles and the notes in the various trade bills are to , and do , apply equally to this section</p> <p>Proprietary Products in Descriptions Proprietary products shall be used as specified . Substitute products of similar quality and specification may only be used with prior approval by the Principal</p> <p>Brickwork</p> <p>Where sizes in descriptions are given in brick units, one brick "shall represent the length and " half brick" the width of a brick Brickwork in stock bricks in class 1 Cement Mortar in super structure</p> <p>BRICKWORK IN SUPERSTRUCTURE:</p> <p>3.1 One brick wall, 1300mm high , brick up on existing wall to plinth</p>				
3.1	One brick wall, 1300mm high , brick up on existing wall to plinth	m ²	120		
	SUNDARIES: Brickwork reinforcement				
3.2	80mm Wide reinforcement built in horizontally	m	98		
3.3	Galvanised wire Butterfly wall ties	m	98		
	Carried to Sectional Summary				

item no	Descriptions	Unit	Qty	Rate	Amount
	<p>SECTION:2 BILL No:4 Flooring Coverings, Wall Linings, Etc</p> <p><u>PREAMBLES</u></p> <p>For Preamble see "PW 371 - A Edition 2.0 - Construction Works: Specifications , General Specification "as published by the Department of Public Works (2nd Edition July 2013)</p> <p>Supplementary Preambles</p> <p>The Preambles and the notes in the various trade bills are to , and do, apply equally to this section</p> <p>Proprietary Products in Descriptions</p> <p>Proprietary products shall be used as specified. Substitute products of similar quality and specification may only be used with prior approval by the Principal Agent.</p> <p>Floor Coverings</p> <p>supply and installation of 2.5mm vinyl sheet include the self levelling screed & welded joints to match the existing colour.</p>				
4.1	On existing screeded floors	m ²	40		
	Carried to Sectional Summary				

Item no	Description	Unit	Qty	Rate	Amount
	Section.2 BILL No :6 PLUMBING AND DRAINAGE (PROVISIONAL) For Preambles, see "Specification of materials and methods to be used - PW371 A and PW 371 B SUPPLEMENTARY PREAMBLES No allowance for holes and drilling for pipes through new walls has been made in the bills of quantities. The price for all holes and making good shall be deemed to be included in the description of pipes. SANITARY FITTINGS Suspended toilet wall hung WC rimfree Ceramic Icon white (Article no 500.265.01.1) or similar/ equivalent or better, including comfort wc seat , fastening from above (Article no 500.337.01.1) plugged and screwed to wall 6.1 alpha combifix concealed cistern 8cm tank (Art no 110.179.00.)or similar/equivelant or better 6.2 Comfort toilet wall hung and toilet seat suitable for use by wheelchair users 6.3 Stainless steel stylish flush plate for stop-and-go flush, screwable (Art No 115.751.00.1) or similar / equivalent or better. 6.4 White vitreous china wall mounted top inlet urinal (Article no 500.344.01.1) or similar / equivalent or better,including installation set with flush pipe , for urinal flush control , universal (Article no 116.003.00.1) or similar / equivalent or better plugged and screwed to wall with galvanised screws and brackets 6.5 Stainless steel stylish urinal flush control with electronic flush actuation (Article no 116.025.SN.1) similar / equivalent or better, 6.6 450x350mm 'MIDI Weaver" Rectangular surface mounted B/Basin with one Taphole (code 706601) or similar / equivalent or better colour-White. Sundries 32mm chrome plated bottle trap with dip tube for washbasin , horizontal outlet 6.8 50mm White alpine urinal trap , horizontal outlet. 6.9 Bay Std basin mixer 90mm chrome 				
	Carried to Sectional Summary				

Refurbishment of ablution facilities at ECDPWI District office Komani

item no	Description	Unit	Qty	Rate	Amount
	SECTION; 2 BiLL No.7 PAINTWORK				
	<u>PREAMBLES</u>				
	For Preamble see "PW 371 - A Edition 2.0 - Construction Works: Specifications , General Specification "as published by the Department of Public Works (2nd Edition July 2013)				
	<u>PAINTWORK ETC TO NEW WORK</u>				
	One coat sealer and two coats interior quality PVA emulsion paint				
7.1	On internal plastered walls	m ²	120		

	SECTIONAL SUMMARY	PAGE	AMOUNT
1	PRELIMINARIES	1	
2	ALTERATIONS	2	
3	MANSORY	3	
4	FLOORING COVERINGS, WALL LININGS, Etc	4	
5	PLASTERING	5	
6	PLUMBING & DRAINAGE	6	
7	PAINTWORK	7	
Carried to Final Summary			

Item	Description	Unit	Qty	Rate	Amount
	SECTION 3 BILL NO 6 PROVISIONAL SUMS				
	SUPPLEMENTARY PREAMBLES				
	General Work for which budgetary allowances are provided will be measured and valued in accordance with clause 32 of the Minor Works Agreement and deducted in whole or in part if not required without any compensation for loss or profit on the said allowances				
	Allow a Provisional Sum of 75000(Seventy-Five Thousand) for the removal , supply , delivery and fitting of all damaged pipe work and including rainwater disposals, and sanitary plumbing , valves, connection to drainage and Testing drainage pipe system etc as per architects specification				
6.1		Item			
6.2	PROFIT	%	10		
6.3	ATTENDANCE	%	10		
	CARRIED TO FINAL SUMMARY				

Refurbishment of ablution facilities at ECDPWI District office Komani

	FINAL SUMMARY				
	SECTION NO.1 PRELIMINARIES				
	SECTION NO.2 BUILDING WORK				
	SECTION NO.3 PROVISIONAL SUMS				
	Sub Total				
	Contingencies (10%)	%	10		
	Sub Total				
	VAT (15%)- if applicable	%	15		
	TOTAL (carried to form of offer and acceptance)				



PART C3 SCOPE OF WORKS



C3 Scope of Work

Project Name:	REFURBISHMENT OF ABLUTION FACILITIES AT ECDPW DISTRICT OFFICE, KOMANI
Tender No:	CHR5-23/24-0015

C3.1 SCOPE OF WORKS

DESCRIPTION OF THE WORKS

The works will consist of the following major items:

REFURBISHMENT OF ABLUTION FACILITIES AT ECDPW DISTRICT OFFICE, KOMANI

- Removal of sanitary fittings.
- Installation of concealed systems and sanitary fitting.
- Refurbishment of water and waste piping.
- Installation of water supply fittings.
- Building, plastering and painting of one brick wall 1300mm high.
- Installation of vinyl sheet.

**NOTE: The contractor will be required to do removal on weekends where it's necessary.
The contractor will be required to produce COC at the end of the project.**

C3.2 METHODOLOGY OF PROJECT EXECUTION

Sectional completion

Contractor will be given access to all ablution facilities, except for EPWP wing.
Phase one of the sectional completion will be the foyer and RD's office then Phase two HR and Buildings wing.

Bidders to price accordingly, as no additional costs pertaining to sectional completion and the execution of projects shall be entertained.

C3.3 PROJECT REVIEW

- The work is to be executed in an existing office, which shall remain fully functional 8 hours per day and 5 days a week. Access to the office must not be compromised at all.



C3.4 RESTRICTIONS AND CONSTRAINTS

- The completion of the project is urgent, and work shall be executed during normal working hours i.e. 7h00 till 17h00 daily including weekends. Work required to be executed outside of these hours must be arranged with the Project Manager and the Architect of the department, in advance.
- Noise must be kept to a minimum and within acceptable levels at all times. It is possible that the office could impose restricted times for demolition due to the close proximity of the site.
- Dust emanating from the work site must be controlled at all times.

C3.5 OPERATIONAL PROTOCOLS

- Security is a priority, and the site shall be kept safe at all times.
- The approved Health and Safety plan shall be adhered to at all times
- All staff members of the contractor shall wear PPE at all times
- All staff members of the contractor shall be specifically identifiable at all times and to this end shall wear a predetermined coloured overall to be able to enter and work on the site.
- Regular meetings, the frequency of which is to be determined, shall be held with the management of the hospital to always ensure a cohesive spirit of co-operation

C3.6 ACCESS AND SITE ESTABLISHMENT

- Prospective bidders are to fully familiarize themselves with the site and access to the site and restricted area for site establishment. Allowance for temporary construction access etc. shall be deemed to be included in contractor's price/bid. Prospective bidders are to familiarize themselves with the site as no additional costs shall be entertained.
- Identified area for site establishment shall be pointed out to prospective bidders at mandatory site inspection. The contractor shall be liable for security, fencing (if required), water, sewer, ablutions, electricity, etc. for the site establishment area. No Contractor's representatives, worker are allowed to sleep at establishment area or with in hospital complex.

C3. 7 ACCEPTANCE OF TENDERS

- The Employer is not bound to accept the lowest, or any tender, or any portion of any tender

C3. 8 MINIMUM WAGE

- The Contractor shall adhere to "The national minimum wage determined by the Minister in accordance with the National Minimum Wage Act (NMWA)", and yearly pronounced increases for duration of contract.

C3. 9 TEMPORARY WORKS

- All temporary work to comply with the Construction Health and safety Act (Act 85 of 1993) and its regulations.



C3. 10 EMPLOYER'S DESIGN

N/A

C3. 11 DESIGN BRIEF

N/A

C3. 12 DRAWINGS

- N/A



PART C4 SITE INFORMATION



C4.1 SITE INFORMATION

Project title:	REFURBISHMENT OF ABLUTION FACILITIES AT ECDPW DISTRICT OFFICE, KOMANI
Project Number:	CHR5-23/24-0015

GENERAL

Prospective bidders to familiarize themselves with the locality, access, any other "restrictions".
(Refer to Scope of Works C3)

The site is the existing: No.1 Creamery Road, Old CPA Building, Kings Park, Komani
Coordinates: -31.8918465747, 26.8571566461

Existing Site/Premises to be fenced at all times.

Prospective bidders are to note that it is a condition of contract that the facility shall be always fenced and secure.

Existing fencing cannot be demolished as a whole, and new fencing erected afterwards.
Bidders are to price accordingly.

GEOTECHNICAL INVESTIGATION REPORT

Available (See Annex 6)